Financial Modeling Courses

3x Your Team Efficiency

Wall Street Oasis is the largest online community focused on careers in finance with over 175 million visits since inception in 2006.

Every year, thousands of students and professionals use our financial modeling and skills based training to make them more productive at work.

Elite team of instructors on every course, cherry-picked from the top investment banks + the best private equity funds in the world.

1) Boost your teams productivity 3x
2) Elite training program for fraction of the cost
3) Focus on your deals, not training

175,000,000+ Visits
750,000+ Members
57,000+ Enrolled

Professionals at every top firm use our courses including:

TPG, Barclays, Morgan Stanley, Warburg Pincus, Bank of America, KKR, Blackstone, The Carlyle Group, Goldman Sachs

Licenses@WallStreetOasis.com
TRACK STUDENT PROGRESS IN REAL TIME
Detailed Data to Make Sure Nobody is Left Behind

Student Manager Dashboard

Activity Trend

- 14hr 32m
  Time in the course
- 526 (10%)
  Questions answered
- 456 (10%)
  Lessons completed

Averages

- 1hr 40m
  Time in the course per student
- 52 (10%)
  Questions answered
- 46 (10%)
  Lessons completed

Students

<table>
<thead>
<tr>
<th>Username</th>
<th>Total Time</th>
<th>Lessons Completed</th>
<th>Questions answered</th>
<th>% Correct</th>
<th>Recent Activity</th>
<th>Start Date</th>
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<tbody>
<tr>
<td>njconway</td>
<td>3hr 10m</td>
<td>6 (5%)</td>
<td>52 (10%)</td>
<td>99%</td>
<td>Jan 12, 2021</td>
<td>Jan 12, 2021</td>
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<tr>
<td>Michelle.bajrargal</td>
<td>5hr 30m</td>
<td>24 (10%)</td>
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<td>99%</td>
<td>Jan 12, 2021</td>
<td>Jan 12, 2021</td>
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</tbody>
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WHY TRAIN & WHY WITH WSO?
Significantly Boost Team Productivity - Leverage the Best Minds

300%+ Return on Investment

- Get better + more loyal junior talent - stop trying to pull talent from the same pool as the PE megafunds and start finding undervalued talent that can be trained
- Boost Excel and PPT Efficiency 3x + build a strong technical foundation for your team
- Save $50,000 - $70,000 per year for each associate from less attrition and being able to hire non-traditional candidates and/or straight from undergrad

Unparalleled Access to Elite Instructors

No other finance training firms come close to our reach.
With over 1 million visits every month, we have been able to screen and cherry-pick from thousands of potential instructors to ensure that every lesson:

- Is delivered by a professional with actual experience in that niche
- Give industry context to the student so they know how it applies on the job

Better Learning Experience - 5 Key Differences

- Exercises with Benchmarks - make sure your associates reach peak productivity
- Microlessons + Quizzes, each with its own distinct learning outcome for max retention
- Gamification to work toward certifications and rewards - real incentive
- High-quality post-production on every video to help focus on critical concepts
- Engagement boost with animated character alongside expert instructors
YOUR TEAM NEEDS TO BE MORE EFFICIENT
20+ Drills with Benchmarks to Ensure Mastery of Excel and PPT

**FACT:** Analysts & Associates spend over 1,000 hours per year in these programs

With this in mind, the primary focus of these courses is on productivity. These courses also help students understand why certain functions are used in the context of investment banking, private equity, corporate finance and other finance careers.

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**Course #1**
**Excel Modeling Course**
- 105+ Lessons, 5+ hrs of video lessons
- Elite instructor - BB Investment Bank
- Quick-key Mastery + Efficiency Gains
- 10 Exercises with Strict Benchmarks
- Scenarios, Sorting + Pivot Tables
- Nav, Lookups, Data Tables + More
- Unlimited Support - From Actual Pros

**Course #2**
**PowerPoint for Finance Course**
- 50+ Lessons across 9 modules
- 10 Exercises with Strict Benchmarks
- Quick-key Mastery + Efficiency Gains
- Tables, Graphs & Object Mastery
- Geared to PE, IB, Consulting + C-suite
- Elite Corp Strat Instructor + BB banker
- Unlimited Support - From Actual Pros

[Learn More Here](#)
YOUR TEAM NEEDS A STRONG FOUNDATION
Financial Modeling Focus to Teach Them the Fundamentals

Course #3
Financial Statement Modeling Course
- 60+ Lessons, 9 Modules, 5+ hrs
- Case-study framework (Nike)
- Bulge-bracket IB Instructor

Learn More Here

Course #4
Valuation Modeling Course
- 170+ Lessons, 10+ Exercises
- Trading and Precedent Comps
- Team of Elite IB + PE Instructors

Learn More Here

Course #5
DCF Modeling Course
- 75+ Lessons, 5+ hrs,
- DCF Theory and Realistic Practice
- Team of Elite IB + PE Instructors

Learn More Here

Course #6
LBO Modeling Course
- 110+ Lessons, 12+ Modules, 8+hrs
- Detailed Nike Take Private Case
- Elite Megafund PE Instructor

Learn More Here
YOUR TEAM NEEDS DOMAIN EXPERTISE
More Advanced and Industry Specific Knowledge

Course #7
M&A Modeling Course
- 60+ Lessons, Buyside & Sellsdie
- Accretion/Dilution Cases
- Elite IB M&A Instructors

Course #8
Real Estate Modeling
- 80+ Lessons, 6 Cases/Modeling Tests
- Multi-family, Office, Dev + More
- Elite Real Estate PE instructor

Course #9
Accounting Foundation Course
- 50+ Lessons, Practical Examples
- 3 Statement Mechanics + More
- Elite CPA Instructor + BB IB Experience

Course #10
Venture Capital Course
- 60+ Lessons - 7+ exercises
- Cap Table Modeling + Term Sheets
- Team of Elite VC Instructors

Learn More Here
PRICING: Online Courses
Discounts Apply to All Courses and Packages *

Take advantage of larger discounts with the packages (in blue rows) or mix and match courses to build your own package

Other Courses Available Include: 1) VBA Macros in Excel 2) Excel Dashboards & Power BI 3) Data Analytics 4) Stats for Data Analytics 5) SQL for Data Analytics 6) Effective Business Writing and more

For more information on Wall Street Oasis Courses or other services, please contact us: Licenses@WallStreetOasis.com
PRICING: Live Virtual Training Sessions
Lessons Delivered by Expert Professionals with Extensive Industry Experience

Includes access to relevant WSO Online Courses, up to 1-month prior to the live session and 3-months post

Book a call or e-mail us to get pricing
licenses@wallstreetoasis.com

For more information on Wall Street Oasis Courses or other services, please contact us: Licenses@WallStreetOasis.com
DON’T TAKE OUR WORD FOR IT: 
Amazing Testimonials from WSO Students

"Glad to say that this has definitely been one of the more detailed Valuation courses yet. Very useful to see how 'spreading comps' is applied to Companies from many different areas ranging from fashion to wearable tech to luxury brands. Good to see the objectives outlined early on and sufficient introductory lessons to ensure newcomers are able to get up to speed with ease.

Siddharth S.  
*Analyst @ Goldman Sachs*

"Compared to other courses, these courses overall gave a much better context of when and how modeling is used, and what cash truly represents, which is something I learned the hard way. I found the instructions in the courses to be very clear. I'd definitely recommend anyone looking to take a comprehensive course on financial modeling.

Michelle C. 
*Analyst @ JPMorgan*

"Before completing the program, I had little/no experience with LBO Modeling, private equity, or buy-side advisory. The program taught in a very clear and concise way how to understand a company's rationale and incentives to complete an LBO, and from the very beginning it pushed me to further develop my accounting and financial statement analysis skills. From then on, it provided a well-rounded examination of an LBO in that it dove into each key component of the model and explained it with the perspective of a PE firm and helped us understand the meaning behind each figure, as well as the technical and Excel skills to work with the model. Again, another fantastic job by WSO!

Aaron T.  
*Sophomore @ Emory University*
DON’T TAKE OUR WORD FOR IT:
Amazing Testimonials from WSO Students

"Shooting you a quick note because I just got my full-time offer and I wanted to say THANK YOU! I have to say the instructors for these courses are super talented. From Excel to financial statements to Valuation I was really able to go into my internship ready to go and more confident after taking the time to go through these.

Tim D.
Results: Intern to FT Offer at Moelis

MOELIS & COMPANY

"I’d taken another Excel course before but this was much more relevant to me since I was trying to break into investment banking when I took it. I love that you can download the lessons for offline viewing on my commute...thanks for putting this together WSO!

Kim B.
Result: Internship @ Goldman in New York

Goldman Sachs

"I thought the Excel course was fantastic. Zach is an excellent teacher who does a great job both showing and explaining the content in each module. After this brief course, I feel much stronger in Excel and have all the quizzes to keep practicing. A must-have for anyone wanting to work more efficiently in Excel.

Ben S.
Sophomore @ University of Alabama

"I thought it was one of the most informative valuation modeling courses I have taken. I would recommend this course over others I have taken.

Abby M.
Senior @ The Ohio State University

The Ohio State University