

Name

email | phone #

linkedin

EDUCATION

Top 50 Non-Target

Bachelor of Arts in Financial Economics, Minor in Computer Science

City, ST

Anticipated May 2015

UK University

Study Abroad Student

London, UK

September 2013 – December 2013

- **GPA:** 3.2 / 4.0
- **Relevant Coursework:** Microeconomics, Macroeconomics, Econometrics, Calculus I II & III, Statistics, Behavioral Economics, International Economics, Financial Accounting
 - Financial Management (covered DCF analysis, CAPM, WACC, IRR, Dividend Discount Model, Bond Valuation)
- **SAT Critical Reading & Mathematics:** 1420 / 1600 (*97th Percentile*)

FINANCE EXPERIENCE

Large PE Firm

Fall Intern

London, UK

September 2013 – December 2013

FIRM is a private equity firm focused on growth, buy-out, and distressed investments within the global financial services industry

- Case Study Project:
 - Drafted 24 case studies of FIRM's investments, from 1994 to present
 - Incorporated relevant transaction details from term sheets, equity research, management / internal presentations, financial statements, and specific information from Bloomberg when necessary
 - Assisted with editing FIRM's investor information deck, where select case studies were featured
- Learning fundamentals of bank and insurance company valuation / acquisition strategy through industry research reports, FIRM training materials, and case study work. Internship is ongoing.

Technology Venture Accelerator

Summer Associate

City, ST

May 2013 – August 2013

StartFast is a venture capital accelerator program focused on seed stage investment in start-up technology companies

- InternetStartup.com:
 - Worked directly with the CEO and COO of attending company InternetStartup.com
 - Developed customer conversion metrics, return on advertising, and gross profit estimates
 - Used findings to create a projected income statement for InternetStartup through FY 2014
 - Drafted classified ads targeting over 100 cities, resulting in \$3,295 of revenue
 - Created a pitch deck for InternetStartup highlighting the company's value proposition, target market, and growth assumptions. The deck was presented to over 200 individual / institutional investors

University Investment Fund, LLC

Analyst, Financial Institutions and Commodities Group

City, ST

April 2012 – Present

University Investment Fund is a student-run investment fund supported by the University

- Joined the Financial Institutions and Commodities Group to build off of internship experience at FIRM
- Attend bi-weekly meetings covering macro and sector specific information affecting the group's holdings
- Researching Nelnet Inc.(a student loan provider and tuition processor) as a possible investment due to:
 - Strong 5 year EPS growth, attractive P/E and P/B ratios compared to its peers
 - Diverse client base of state / federal agencies, public / private universities, and individuals

TRAINING/SKILLS, ACTIVITIES & INTERESTS

Training/Skills:

- Financial Modeling – learning fundamentals of applied DCF and comparable analysis through a self-study program
- Bloomberg – completed 2 hour training session at UK Business School
- Python – proficient with syntax, Boolean loops, and object-orientated-programming

Activities: Undergraduate Finance and Economics Council, Student DJ, Dodgeball Club

Interests: Guitar, Ping Pong, International Travel, Aviation Simulation