

John Doe

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EDUCATION

Canadian University

Bachelor of Business Administration (Honours)

_____, _____
Graduating: August 2016

- **Cumulative GPA:** 10.60/12.0
- **Honours:** Dean's Honour Roll
 - In-Course Scholarship (Level II)
 - The _____ Economics Award of Distinction
- **Minor:** Economics

Certifications & Training

Wall Street Prep

Corporate Valuation & Financial Modelling Course

_____, _____
January 2013

Financial Modelling Group Inc.

Financial Modelling and Introduction to DCF Valuation Analysis

_____, _____
October 2012

WORK & RELEVANT EXPERIENCE

Investment Management Firm

Summer Intern, Estates Services

_____, _____
May 2014 – Present

Asset Management Firm

Research Analyst (Internship)

_____, _____
May 2013 – June 2013

- Researched potential investments for a wealth advisory services firm that serves over 10,000 clients with a portfolio of over 15 billion Yuan
- Performed company and industry specific research in evaluating potential investments, while gaining experience with discounted cash flow and comparable company analysis
- Assisted the equity analyst in researching stocks under coverage, producing and publishing _____ equity research reports, and assisted in creation and management of DCF and comparable company analysis model
- Performed statistical analysis using tools such as beta, standard deviation, Sharpe ratio and r-squared to assess the risk and exposure of current holdings
- Reported the macroeconomic climate in daily corporate meetings

Business & Financial Mathematics Association

Vice President of Curriculum

_____, _____
February 2013 – April 2014

- Researched and restructured the club's educational curriculum. Proposed and executed curriculum focused on teaching capital market fundamentals
- Prepared the club's student body for DCF modelling and comparable company analysis by introducing and teaching capital market fundamentals
- Presented educational presentations on various topics in the capital markets such as Introduction to Stocks and Bonds, and Introduction to Financial Derivatives: Options, Futures and Swaps

Community Complex

Assistant Teacher

_____, _____
May 2010 – August 2012

- Served as consultant to faculty by developing lesson plans, curriculum goals and student evaluation measurement
- Taught supplement lectures across a range of subjects ensuring opportunity for asking questions leading to increased learning
- Monitored progress of students and presented findings to senior faculty members in efforts to improve teaching methods

SKILLS & INTERESTS

Technical Skills: Thomson ONE, Bloomberg

Certifications: Prism's Bloomberg Analytics Certification, Canadian Securities Course (CSC)

Interests: Basketball, P90X, weight-training, cricket, reading, and cooking

Other: Fidelity Stock Pitch Competition; Second Place (Junior Category), RBC Investor Challenge Top 10