

Insert Full Name

EDUCATION

University College London ~ UCL

Bloomsbury, London

Bachelor of Laws, Laws LLB

Class of 2024

- Achieved: Upper Second Class Honours
- Relevant Modules: 'Regulation of Financial Services', 'Corporate Law', 'Commercial Law', 'Global Entrepreneurship', etc
- British Parliamentary Debate Finalist 2022 & 2023, Legal Mooting 2022 Quarter-Finalist, LawSoc Commercial Awareness 2024 Winner

Dartford Grammar School

Kent

International Baccalaureate & GCSEs

Sep 2013 – Jun 2020

- IB: Achieved 41/45 including higher level Mathematics, Economics and Geography (scoring in the top 3% of IB students globally)
- GCSEs: Achieved 10 A* - A equivalents in Mathematics, Latin, Physics etc (with further certifications in Greek and Ancient History)

DIRECT EXPERIENCE

Insert London EB

Euston, London

Summer Analyst ~ UK Coverage

June 2023

- Demonstrated financial modelling skills by independently delivering valuation models and outputs across multiple industry verticals
- Managed a M&A Database analysing the structuring of UK deals over the last 2 decades to inform fee and premium decision making
- Produced analysis on the building materials, energy and renewables sectors through GLG calls with senior executives
- Completed a final project presented to senior bankers mimicking a full £4.5B EV waste management acquisition deal deck

Spring Internship

- Completed the 'Training the street' course for IBD valuation and accounting principles scoring 100% on all practice assessment tasks
- Accepted a summer return offer after passing various numerical, technical, logical and personal interviews

Rothschild & Co, Credit Suisse, HSBC

London

Spring Internship

April 2024

- Prepared mock pitch books, management presentations, and client deliverables, simulating client engagement and deal execution
- Completed the 'Amplify Job Simulation' for IPOs, Sales & Trading and Securities Research (ranking exceptionally in each area)
- Created a discord server for the intern class providing a platform for support, sharing helpful resources and garnering camaraderie

ADDITIONAL EXPERIENCE

HCA Healthcare ~ London Bridge

London

Patient Access Officer

Current

- Organised administrative efforts across 4 healthcare sites for notable high net-worth patients, delivering elite client service
- Managed payments and financial reporting across multiple departments, being responsible for over £25,000 per day
- Resolved financial queries for patients involving insurance policies, payment plans, debt settlements and exchange rate discrepancies
- Designed training programs for new starters to become familiarised with medical registration and payment collection software

Pinsent Masons

Liverpool St, London

Dispute Advisory Analyst

June 2022

- Produced negotiation skeletons through independent analysis of legal case law and strategic planning
- Showcased leadership skills by co-managing a team of 8 paralegals in the reviewing of crucial legal document archives
- Conducted research and analysis on industry trends, and market conditions to support client pitches and presentations
- Consistently created impactful client meeting summaries, highlighting points of concern, contention and opportunity

LEADERSHIP

UCL M&A Group

London

Co-Head

Sep 2022 - Sep 2023

- Led recruitment and partnership seeking efforts on demanding timelines leading to connections to banks such Lazard and HSBC
- Part of the creators of a YouTube series called "M&A Mondays", that has amassed over 20k views
- Provided career mentorship to marginalised university students, improving their valuation, accounting and interview skills
- Led the organisation of a variety of events ranging from intimate networking lunches to informative events with 250+ attendees

ADDITIONAL INFORMATION

Modeling: Completed, 'Training-the-street', Amplify, Coursera & Wall Street Oasis Course

Computer: Proficient in Excel, PowerPoint, CapitalIQ, Bloomberg, Factset

Languages: English (Native), Mandarin Chinese (GCSE), Latin (International Baccalaureate)

Certifications CMI qualification in leadership

Interests: Powerlifting (2nd Place at 2024 British University Championship), Brazilian Ju Jitsu, Eastern Literature,