

MR MONKEY

25 Rain Forest Drive, Da Jungle, WSO 00100
moneyboy@gmail.com, +1 (922) 222 - 2222

EDUCATION

Jungle University - The Banana School of Business, *Zimbabwe, YY* Expected May 2015

- **Major:** Business Administration with Concentration in Finance and Alternative Investments
- **GPA:** N/A - Transfer Student Starting in August 2013

University of Wall Street Oasis - Champion School of Business, *Hello, ZZ*

- **GPA:** 3.7/4.0
- **Honors:** Monkey Academic Scholarship, Top 10% Accounting, Consecutive President's List Awards, The National Society of Collegiate Scholars, Phi Sigma Theta National Honor Society, Delta Epsilon Iota Academic Honor Society

WORK EXPERIENCE

WSO Capital, Investment Banking Summer Analyst, *New York, NY* May 2013 - Present

- Composed research reports on healthcare subsectors, which were sent to ~4,000 people and published on our website
 - Included general industry information, key drivers and trends and valuation multiples from public comps and analyzing comparable transactions, which were used as marketing material to attract investment banking clients
- Built a presentation for a potential sell-side deal in the CRO industry, illustrating growth drivers and recent trends in the industry, strengths and weaknesses for the company going forward, and transaction/public comps analysis
 - Used to help persuade the company's board of directors to sell the business to a strategic buyer
- Compiled a target list for a ~\$9.5 billion multinational medical device company seeking acquisitions in Latin America
- Constructed extensive subsector specific spreadsheets consisting of ~140 comparable companies, containing historical financial information, business descriptions, product/service breakouts, and a historical transaction comps analysis
- Created investor profiles illustrating selected private equity firms and the healthcare companies in their portfolio

Large Mutual Fund, Associate Advisor Intern, *Bananaville, YY* February 2013 - May 2013

- Restructured 401k accounts based on the assessment of the client's risk profile and long-term financial goals
- Analyzed the historical rates of return, assets under management and turnover rates of various mutual funds to determine the best investment options available within a client's 401k plan
- Assessed all client retirement accounts to determine eligibility for a Wrap account, which generated more fixed fee based revenue for the Advisor and created an effortless investment option for the client

Shitty PWM Firm, Financial Advisor's Assistant/Recruiting Intern, *Amazon, KK* August 2012 - December 2012

- Worked amongst a team of recruiters to collectively help fill several Financial Advisor openings
- Maintained a spreadsheet system to efficiently track relationships with candidates

LEADERSHIP EXPERIENCE

!@\$\$!\$\$ Investment Association, Treasurer, *Student Managed Organization* January 2013 - July 2013

- Individually initiated the currently ongoing phase to obtain ~\$100,000 of funding for use towards the fund's portfolio
- Pitched our goals and benefits of funding to administrators in the business school with a team of executive members
- Restructured the organization's business model and hierarchy, which led to a 50% increase in member attendance
- Tracked and recorded membership payments and controlled the organization's cash balance for discretionary use

!@#\$\$@@ Investment Fund, Analyst, *Student Managed Organization* August 2012 - May 2013

- Supported equity research of selected securities and participated in pitches to gain understanding of company analysis
- Presented the key drivers/trends for our selected company, and technical analysis to illustrate our entrance strategy

SKILLS & INTERESTS

Skills: Bloomberg Terminal Certified, Capital IQ, MS Excel Proficiency

Interests: Avid Golfer (Four Varsity Letters in High School), Guitar Player since Age 15, Cajón Drumming, Skiing