

pip_diddy

555.555.5555 | Pleasuretown, VG

pip_diddy@yahoo.com | [linkedin.com/in/pip_diddykins](https://www.linkedin.com/in/pip_diddykins)

EDUCATION

Syracuse University – The Martin J. Whitman School of Management

Syracuse, NY

Dual Bachelor of Science in Accounting and Finance | Minor: Computer Science

May 2015

GPA: 3.39 / 4.00

Honors: Martin J. Whitman Presidential Scholar; Phi Theta Kappa International Honor Society; Whitman Dean's List

Relevant Coursework: • Calculus I, II & III • Discrete Mathematics • Modern Portfolio Theory • Financial Modeling • Java • C++
• Institutional Trading • Regression Analysis • Probability/Statistics • Functional Programming • Data Structures & Algorithms

PROFESSIONAL EXPERIENCE

Cadaret, Grant & Co., Inc.

Syracuse, NY

Trading Intern

October 2014 - Present

- Collaborate with technology support staff in the creation, implementation and optimization of Java programs and Excel/VBA files to support a cross-platform data migration project in anticipation of a new trading software roll-out for fee-based accounts
- Directly responsible for assisting the Senior Equity and Fixed Income Traders in buy-side operations, including fast and efficient order processing, responding to client account inquiries, and providing superior execution services on an agency basis
- Thoroughly support a procedurally-compliant environment and effectively maintain the integrity and security of personal financial information in an effort to adequately mitigate the firm's operational, financial, regulatory, and reputational risk

Ernst & Young (EY), LLP – Financial Services Office

New York, NY

Asset Management Intern

June 2014 – August 2014

- Engaged with a team serving a hedge fund client and streamlined the electronic transaction analysis and document logging processes via the implementation of automated macros in existing Excel workbooks, saving over 30 labor hours per week
- Developed a workbook template that programmatically distributed data, improving report accuracy and process efficiency and eliminated the need to manually transcribe data from federal tax returns in PDF format to an Excel file for client verification
- Analyzed fund-level securities transactions and gained insight regarding various trading strategies, including merger arbitrage, distress investing, and currency hedging, as well as the primary positive and negative aspects of algorithmic trading systems

Prudential Financial

Syracuse, NY

Financial Professional Intern

May 2013 – September 2013

- Managed a group of six interns on a self-initiated data collection project that analyzed home values to project average income levels in Central NY, resulting in the addition of over 20 new clients as well as an updated pipeline of prospective clients
- Supported the financial management process by employing Excel-based valuation and portfolio diversification tests, the results of which were used by Senior Advisors to tailor investment proposals, attract new clientele and maintain existing relationships
- Solicited new business using approved techniques and methods, including cold calling, mass mailing and social networking, which lead to the addition of 9 clients over a two-month period, all of which are a continued source of revenue for the firm

CERTIFICATIONS & TECHNICAL PROFICIENCIES

- Chartered Financial Analyst (CFA) - Level I Candidate December 2014 Exam
- Chartered Market Technician (CMT) - Level I Candidate October 2014 Exam
- Bloomberg Essentials Training Program (BESS) – FX, Equities, Commodities, Fixed Income
- Licensed Excel Specialist – Microsoft IT Academy (Certiport)
- Familiar with financial applications of both purely functional and object-oriented programming languages - Haskell, Java, C++

ACTIVITIES & VOLUNTEERISM

Syracuse University Investment Club

January 2014 - Present

Research Analyst

- Placed 1st out of 50 in the Spring 2014 Paper Money Trading Competition by following a disciplined momentum strategy
- Collaborated with club members to restructure and actively manage an equities portfolio valued in excess of \$150,000
- Application of various technical indicators and trend-confirmation tools to identify ideal market entry and exit points, the most common of which included the MACD Signal Line crossover, RSI, Fibonacci retracements, and Harmonics patterns

Cicero Volunteer Fire Department

September 2012 – December 2013

Firefighter

- Strengthened my competencies in perspicacity, risk analysis, self-possession, decisiveness, and effective communication as a consequence of responding to the scenes of motor vehicle collisions, structure fires, chemical spills, and medical calls
- Enhanced teamwork and leadership skills through participation in bailout, search and rescue, and vehicle extrication drills