

JOHN E. DOE

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EDUCATION

Non- Target College

Town, ST

BBA - Finance, Computer Science Minor

September 2011 - Present

- GPA 3.5, Deans List 2013
- Relevant coursework: Corporate Finance, Investments, Financial Modeling, International Finance
- Honors: President - XX Investment Club, Football Team, 2013 Outstanding Business Student

WORK & LEADERSHIP EXPERIENCE

Large Custody Bank

Boston, MA

OTC Derivatives Intern

Summer 2013

- Process and book bilateral swaps including IRS/CDS/TRS and other credit derivatives for Goldman Sachs Asset Management in a high pressure, time sensitive environment
- Issue wires to respective parties based on underwriting agreements of the deal/contract
- Responsible for computing cross-currency accrued interest and prices for numerous swaps
- Created job manual to guide new hires step by step on booking swaps on the company's software
- Trained and supervised 2 new hires in use of company's software, procedures, and booking of trades

Medium Sized Real Estate Company

Boston, MA

Winter Analyst

Winter Break 2012 & 2013

- Analyzed year-end financial statements of a \$275M privately-held Retail Real Estate provider
- Forecasted year-end budget reports for 250+ tenants based off a 3-year moving average of accrued expenses and historical revenues, took out all non-recurring expenses and extraordinary items
- Prepared an income statement for each tenant and analyzed _____ ability to manage cost as a percent of revenue. Reported back to senior management with tenants that didn't meet firms criteria
- Handled more than \$500,000 in daily checks to be deposited or credited to Wilder's account

Non-Target College Investment Club

Town, MA

President

September 2012 - Present

- Outperformed the appropriate benchmark by 4.59% as of April 30th, 2013 | Portfolio Value: \$98,000+
 - Diversified the portfolio: index funds, REIT's, bonds, commodities, emerging market exposure
 - Evaluate investments using models such as discounted cash flows and relative valuation models
 - Head the discussion of macro outlook, market currents and position analysis
- Led two presentations to Non-Target College Board of Trustee's
 - Resulted in additional endowment of \$25,000 and funding for annual trip to NYC Financial District
 - Organized trip to NYC-Financial District: NYSE, Bloomberg HQ, SMBC Capital Markets
- Change the reputation and dynamic of the XX Investment Club
 - Increased membership by 250%, currently 33 active members which meet on a weekly basis
 - Brought in guest speakers from KPMG, Affiliated Managers Group, Choate Investments
 - Directed school-wide stock simulator competition and investing 101 class to spike interest

SKILLS & INTERESTS

- **Languages:** Conversational Proficiency in French; Beginner in Mandarin
- **Skills:** DCF Valuation, Bloomberg Certified, Excel Modeling, C++, HTML/CSS
- **Awards:** 1st place EC Trading Competition, 2nd place DECA Business Ethics Competition
- **Interests:** Fitness, Sports, Poker, Reading, Cars, Personal Investing