

Name

E-mail and phone number

PROFESSIONAL EXPERIENCE

COMPANY NAME LTD. (NOT FAMOUS AT ALL) (AUM \$300 MILLION)

IRELAND; RUSSIA

Investment Analyst

May 2015 - Present

- Constructed fixed income portfolios up to \$25 million from scratch. Provided clients with strategic recommendations on existing equity and fixed income portfolios and conducted presentations for the investment committee.
- Optimized existing fixed income portfolios by reducing overall risk and reducing exposure to riskier sectors. This led to an increase in average credit rating without lowering the average yield of the portfolio.
- Prepared detailed presentations and analysis on various investment vehicles, including bonds, equities, derivatives and ETFs. Defended investment ideas in front of clients and the investment committee.

EDUCATION

DURHAM UNIVERSITY

DURHAM, UNITED KINGDOM

MSc Finance and Investment (Merit)

September 2013 – January 2015

- Dissertation: “Performance of Investment Strategies in Various Market Conditions”.
- Achieved top performance in Spring Stock Trading Competition. Managed a portfolio over a period of 4 months and finished with the highest risk-adjusted returns among the participants.

MOSCOW STATE INSTITUTE OF INTERNATIONAL RELATIONS

MOSCOW, RUSSIA

BSc Economics

September 2009 – June 2013

- GPA: 4.6 / 5
- Tuition costs fully covered by merit-based state scholarship.
- President and Portfolio Manager of an Investment Club. Managed a portfolio of Russian stocks on a real-money account funded by members of the club. Coordinated the efforts of the team and supervised the research process. The portfolio delivered market-beating returns for two consecutive years.

SKILLS AND ADDITIONAL INFORMATION

- Financial Modeling, Business Valuation, DCF Modeling, Credit Analysis, Portfolio Management.
- Languages: Russian (Native), English (Fluent), Spanish (Fluent).
- Technical Qualifications: Bloomberg Terminal, Microsoft Office, E-views, Datastream, PcGive, Matlab, MySQL.
- Test Scores: TOEFL 118 / 120; GMAT 720 / 800
- CFA Candidate: Level I exam is scheduled in June 2016.