

MyName

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EDUCATION

STUART SCHOOL OF BUSINESS

Chicago, IL

Illinois Institute of Technology

Bachelor of Science, Business Administration (Expected May 2017)

Major: Finance; Minor: Information Technology Management

- Dean's List for 3 semesters, GPA: 4.0/4.0
- Coursework: Financial Accounting, Quantitative Modeling in Excel, Entrepreneurship

INDEPENDENT STUDY

Breaking into Wall Street Video Tutorials, Brian DeChesare

Excel & Financial Modeling

- Construct Discounted Cash Flow Models; Calculate Equity Value and Enterprise Value in Case Studies

Damodaran Online, Aswath Damodaran, Stern School of Business New York University

Valuation Analysis

- Appraise small to large companies across different industries and product life cycle stages

EXPERIENCE

COMPANY TRADING CHALLENGE

Chicago, IL

Futures Commodities Compliance Officer & Researcher

Dec 2014--Present

- Prepare reports to manage portfolio risks and comply with investment guidelines
- Analyze short- term and long-term technical indicators and fundamentals to develop trading strategies prior to competition

COMPANY CHALLENGE

Chicago, IL

Chief Investment Officer

Oct 2014—Present

- Managed team's strategic asset allocation; Utilize VBA to collect data from Bloomberg Terminal and Yahoo Finance; Construct financial models on Excel for stock selection
- Consolidated pitch video to present portfolio's performance for evaluation
- Portfolio performance consistently ranked in nation's top 5 schools

COMPANY GROUP LLC

Chicago, IL

Part-time Intern

Dec 2014

- Learned Algo Design Lab to design, test and develop automated trading programs for futures and options in Company's 3 Day Boot Camp

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Chicago, IL

Secretary, Executive Board & Sponsorship Team member

Jan 2014—May 2014

- Directed team to select highly influential and diverse speakers; resulted in exceeding audience's attendance goal by 40%.
- Obtained sponsorship for gifts and food; led to overwhelming audience satisfaction. Sponsors: Eli's Cheesecake, IIT Student Life, IIT Stuart School of Business

SKILLS & INTERESTS

Technical: Microsoft Office, HTML, C++, Oracle SQL, Quicken Deluxe

Analytical: Statistical Analysis

Communication: Alpha Sigma Alpha Sorority, Student Tutor

Interests: Publishing market and book commentaries on personal blog, Video editing, Marathon Running, Traveling