

# First Name Last Name

Contact: Number Email: firstname.lastname@gmail.com

## EDUCATION

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**[REDACTED] ss** **Sydney, Australia**  
2015 – 2018  
*Bachelor of Commerce (Accounting and Finance)*

- **Grades: Major WAM: 75.1 (Distinction Average), Overall WAM: 73.3**
- **Previous Education:** University of Colorado at Boulder (USA Study Abroad Exchange, 2017-18)
- **Case Studies & Competitions:** CitiBank Stock Pitch Challenge – University Finalist (2016). Livewire Investment Research Challenge (2017) - University Finalist. UNIT Stock Trading Challenge – University Runner-up (2016).

## PROFESSIONAL EXPERIENCE

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**Investment Analyst – Intern** **Boulder/New York, USA**  
*XX Capital* July 2017 – February 2018

- Performed fundamental research and generated investment ideas for a New York based hedge fund focused on deep value and special situation investments in global micro/small-cap companies, select idea includes:
  - Recommended long position in classifieds search company based on private take-out value of operations whilst consensus remained bearish/myopic on earnings power.
  - Interviewed management and industry experts to ascertain intrinsic value in take-out scenario. Company later acquired at ~90% premium to cost-basis within two months by competitor.
- Prepared comprehensive reports of fund positions, including: research and analysis of business model and industry structure, building financial models and detailed valuation analyses.
- Conducted primary research via communicating and liaising with senior management teams, buy/sell-side analysts, industry experts, competitors and employees.
- Analyzed various mediums of data to derive intrinsic value: company filings, earnings transcripts, sell-side reports and industry primers/publications.

**Winter Intern** **Sydney, Australia**  
**[REDACTED]** July 2016 – August 2016

- Assisted **[REDACTED]** Infrastructure investment team in fundamental, bottom-up due-diligence analysis on European infrastructure equities, coverage included: toll roads, airports and airport traffic operators.
- Performed financial forecasting and valuation modelling on European Infrastructure equities: use of comparables and DCF analyses to aid in determining intrinsic value.
- Prepared write-up on long-position on XX an undervalued Italian air traffic operator and performed industry research and analysis by assisting on an extensive industry-oriented research project on “XXX XXXXX XXX XXXXX”

**Trainee Equity Analyst** **Sydney, Australia**  
**[REDACTED]** February 2015 – June 2015

- Completed on-campus trainee equity analyst program for a student-led investment fund directed towards the fundamentals of research, modeling and presentation of ASX large-cap listed equities.
- Tasked with researching ASX-listed large-cap companies via applying a long-term valued-oriented approach: assessment of competitive strengths, management acumen, returns on capital and appropriate valuations.
- Utilized a combination of excel DCF and comparable analysis modeling techniques to assess and value large-cap ASX listed companies for funds value criteria.

## VOLUNTER EXPERIENCE & EXTRACURRICULARS

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**Social Chair / Co-Events Coordinator - Vietnamese Student Association (VSA)** July 2017 - January 2018

- Responsible for planning semester/weekly events and charity events between member-VSA students and the wider campus and other organizations.
- Co-organized “Bridging Hope” arts charity event between campus students and Boulder catholic church, raising \$21,000 for mental health and wellbeing initiatives for young women in Vietnam.

## SKILLS, ACTIVITIES & INTERESTS

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**Skills:** Proficient in Microsoft Excel/PowerPoint, Bloomberg and FactSet  
**Activities:** Chess (Marist high-school representative), Basketball (former point-guard/coach)  
**Interests:** Basketball, Reading, Cooking, Film, Poker, Rock-Climbing and Fishing  
**Favorite Books:** How To Be a Stock Market Genius, Beating The Street, Intelligent Investor, Essays of Warren Buffett.

