

EDUCATION

Top Chinese University | *Master of Finance*

Beijing | 15 – 17

Top Chinese University | *B.A. in Economics and Finance*

Beijing | 11 – 15

- **CGPA** – 3.53
- **Honors** – XXX Scholarship (Top 1%), First Prize of the XXX Scholarship (Top 5%), and XXX Arts Scholarship
- **International experiences** – Exchange: a German school – Autumn 2013
- – Leadership Development Project: a US school – Spring 2012
- Received acceptance to **Early Admission Program** based on outstanding **HKCEE** results (full credit)

WORK EXPERIENCE

A well-known boutique | *Summer Analyst, Mergers & Acquisitions*

Beijing | Jun 15 – Sep 15

- Prepared discussion materials and performed general research to assist in the formation of investment ideas
- **Potential \$1.1bn buy-side advisory for a Chinese commercial bank:**
 - Drafted discussion materials for introducing investment opportunities in Europe and ASEAN to client
 - Performed analysis to catch the trend of Chinese financial institutions acquiring foreign assets, macro economy (compressed NIM and NPL deterioration), and regulatory environment

A well-known boutique | *Off-cycle Intern, Mergers & Acquisitions*

Hong Kong | Jan 15 – Apr 15

- Assisted in the preparation of company profiles, marketing materials and execution of live deals
- **Potential \$300m sell-side advisory for a US pharma company with its China OTC business:**
 - Valued target assets and drafted preliminary valuations based on public and transaction comps analysis
 - Prepared pitch book comprising credentials, business analysis, preliminary valuations, transaction rationales, case studies, and selected potential buyers
- **Potential \$240m injection of solid waste treatment assets of a HK-listed company to its subsidiary:**
 - Conducted industry, company, HK takeover code research, size test and post-transaction shareholding
 - Continuously monitored the company and drafted updates, including latest events and price movement

A large asset management firm | *Summer Intern, Sales & Marketing*

Hong Kong | Jul 14 – Sep 14

- Presented an analysis of the development trend of the buy-side industry in China to 32 colleagues
- Prepared pitching materials with analyses on historical performance of funds and managers' forecast of macro market trend for the Templeton Asian Growth Fund and Global Equity Fund
- Designed the training modules and videos for the Franklin Templeton Academy, a division that promotes financial education and trainings for the general clients and investment professionals
- Organized luncheon meeting for Mark Mobius, Chairman of Emerging Markets Group, with 126 participants

A Chin. bank | *Off-cycle Intern, Financial Sponsor, Investment Banking*

Beijing | Mar 14 – Jun 14

- Drafted PE Weekly comprising investment activities and key market news for distribution to all PE clients
- Compiled pitch book and developed comparable company analysis for an potential US\$700m IPO spin-off of a real estate subsidiary
- Received offer for full-time employment

EXTRA-CURRICULAR ACTIVITIES

Career Coaching Association | *Leader, PE/VC Division*

Beijing | Feb 13 – Aug 13

- Organized career planning talks and company visits, e.g., visits to China Asset Management and Nlight Venture
- Collaborated with the Chairman of New Top-founder to discuss topics about private equity markets

BNP Paribas Ace Manager Case Competition | *Team Leader*

Beijing | Apr 13 – May 13

- Completed 7 case studies covering Corporate & Investment Banking and Investment Solutions
- Ranked in top 5% (18,890 participants, 136 countries represented)

Bain & Co. Consulting Case Competition | *Team Leader*

Beijing | Mar 13 – Apr 13

- Led team's efforts to propose a 5-year plan for Yonghui Superstores (SHSE: 061933) by conducting market, industry, sales distribution and financial analyses, bring the team to the final (8/300)

OTHERS

Languages: Mandarin (native), Cantonese (native), English (TOEFL: 104)

Computer: Proficient in Excel, PowerPoint, Capital IQ, Bloomberg, FactSet, Thomson and Wind

Certifications: CFA Level II Candidate

Interests: Investing, soccer, guitar | soccer team captain, singing competition winner, A cappella vocal