
SUMMARY

An aspiring Investment banker and a performance-driven Finance personnel who consistently achieves and exceeds expectations through leadership of complex and technical projects. Desirous of becoming an indispensable member of an Investment Banking team and perform financial analysis, strategic financial research and assist clients with mergers and acquisitions decisions.

HIGHLIGHTS

- Cleared CFA level II examination.
- Chartered Accountant with 2 years of “Big 4” experience.
- Highly interested and knowledgeable of M&A transactions, transaction structuring, financial & commercial due diligence and business valuation.
- Academic training in security and investment analysis.
- Highly knowledgeable of Indian GAAP, US GAAP and IFRS, Financial reporting analysis, Financial due diligence.

ACCOMPLISHMENTS

Technical knowledge

- Conduct financial statements audit on both private and publicly-traded clients in various industries in accordance with various GAAP requirements.
- Test the effectiveness of the internal financial controls to assess the risk and material impact of controls over financial reporting.
- Develop financial models and company valuations using methodologies including pro-forma merger analysis and discounted equity valuation.
- Perform trend/ratios/variance analysis of financial statements to timely identify potential accounting or irregularity in operating activities.

Team & Project management

- Develop and adjust audit plans based on risk assessment of the client/audit areas.
- Manage team activities and delegate assignments to ensure timely issuance of audit report.
- Coordinate with team members and client personnel to resolve complex accounting issues/audit findings.

Reporting abilities

- Prepare PowerPoint presentations to present audit findings at Audit Committee meetings.
- Prepare detailed reports and memorandums on audit findings.

EXPERIENCE

Audit Senior
Audit Executive

March 2017 to Current
September 2015 to March 2017

During my time as an audit executive and senior with ‘Big 4’, I have gained valuable audit and business experience in the manufacturing, pharmaceutical, financial services and information technology industries. Outlined below are descriptions of some of the audit assignments for which I was allocated the role of audit senior.

Description	Industry	Turnover
Branch Company of a Taiwanese listed company.		INR 1000 crores
An unit of a SEBI registrant, in turn subsidiary of a NYSE listed company	Building power transmission and distribution infrastructure.	Unit turnover - INR 700 crores
Subsidiary of a SEBI Registrant.	Provision of warranty and post warranty services, annual maintenance contract services	INR 130 crores
Healthcare Industry		INR 130 crores
Hospitality Industry	Owning and Operating hotels in India.	INR 50 crores
Step down Subsidiary of Singapore sovereign wealth fund	Providing solutions to address identity governance and administration (IGA), compliance management and data governance requirements	INR 10 crores

Audit Internship

October 2011 – September 2014

- Preparing & maintaining statutory books of accounts viz., journal, ledger, cash book and subsidiaries in compliance with time & accuracy norms.
- Finalizations of Accounts.
- Conducting verification of various books of accounts to detect any possible fraud and ensuring that accounts prepared conform to accounting standards.
- Overseeing internal audit to validate the accuracy of organization's records and check for mismanagement, waste and errors or fraud.
- Drafting Audit Reports as per the requirement of Companies Audit Report Order (CARO).
- Business Valuation of a Company as per the Controller of Capital Issues Guidelines and SEBI.

EDUCATION

Program	Institution	%	Year of completion
CFA Level I and II	CFA Institute	NA	December 2016 and June 2017
CA Final	Institute of Chartered Accountants of India	52.00	May 2015
B.Com (Corres)	Indira Gandhi National Open University	58.00	2015
CA Inter/IPCC	Institute of Chartered Accountants of India	53.43	May 2011
XII		88.00	2010

CERTIFICATIONS

Advanced Financial Modeling Course (BIWS)

June 2017 – Current

- Value companies using discounted cash flow, Public comps and precedent transaction valuation using real life case studies.
- Advanced M&A models and LBO models.
- Build 3-statement operating models based on historical trends and market data.
- Design integrated financial models to forecast financial growth, analyze pro forma effects of M&A activity and define capital raising scenarios.
- Private companies' valuation, Reverse mergers and IPO's.

ADDITIONAL INFORMATION

Skills

- Proficient in Microsoft Office
- Tally and SAP working knowledge

Extra-Curricular Activities

- Represented school team in cricket, Kho-Kho, Volleyball.
- Bharath Scouts & Guides – Rajya Puraskar Awardee & NCC “A” certificate recipient.

Interests

- Capital Markets, Cricket, TV shows and travelling

Communication

- **Languages Known:** Tamil, English, Hindi

I hereby declare that the particulars furnished above are true, correct and complete to the best of my knowledge and I bear the responsibility for the correctness of the above mentioned particulars.

Place : Chennai

Date :

(Gautham VM)