

# First Last

Street Address | City, State Zip | Phone # | email address

## EDUCATION:

**Non-Target University – “Name” College of Business**

Bachelor of Business Administration in Finance

*Minor in Accounting*

**City, State**

Class of 2019

**GPA: 3.91 / 4.0**

**Honors:** Dean’s List- Multiple semesters, Conference USA Commissioners Academic Medalist 2017

**Relevant Coursework:** Bloomberg Market Concepts, Micro and Macro Economics, Financial Accounting, Financial Math/Applied Calculus, Statistics

**Athletics:** College Football – Division 1, Conference USA

## WORK & LEADERSHIP EXPERIENCE:

**The Patten Group, LLC**

*Summer Intern – Equity Research*

**Chattanooga, Tennessee**

*May 2017 – August 2017*

- Covered multiple sectors as a part of the summer intern team. Modeled two companies for portfolio managers and reported on market trends at weekly research meetings.
  - Ball Corp. (BLL) – Research Report & Model:
    - Portfolio managers acted on my investment thesis of taking advantage of Ball’s strong cash flows through issued senior notes instead of the company’s stock, as the share price was overvalued.
  - Medtronic (MDT) – Research Report & Model:
    - Medtronic was a position we held in our core portfolio, and our portfolio managers assigned me to create an updated report on the company to assess our position in a changing healthcare environment.
  - Valvoline (VVV) – Condensed Report & DCF Valuation:
    - After presenting research on Valvoline I led a call with my portfolio managers and Valvoline’s investor relations team to discuss long-term trends about Valvoline.

**Piedmont CASA**

*Summer Intern*

**Jefferson, Georgia**

*May 2016 – July 2016*

- Aided accounting duties using excel and QuickBooks and conducted the marketing for events and programs.
- Gathered contact information about possible local businesses for raising funds and increasing the number of volunteers.

**Oconee State Bank**

*Junior Board Member*

**Watkinsville, Georgia**

*October 2014 – March 2015*

- Appointed as representative to serve on Oconee State Bank’s junior board, which raised money for charities
  - Selected Children’s Healthcare of Atlanta as our non-profit to sponsor.
    - Fundraising:
      - Led team of fellow members to organize fundraising events at local schools and businesses.
- Overall, we raised nearly \$10,000 for Children’s Healthcare of Atlanta.

**Build**

*Co-Founder*

**Athens, Georgia**

*2014 – 2015*

- Helped create a service club to replace the discontinued “Habitat for Humanity” Club. Overall, we recruited over 40 student members by promoting a more functional version of a school service club.

## ACTIVITIES & INTERESTS:

- Individual Investing: trading in US stock market
- Outdoor Activities: Skiing/snowboarding, fishing, and shooting sports
- Football: Team captain junior and senior year at Athens Academy and Georgia state scholar athlete of the year award winner of 2015