

First Last

Street Address | City, State Zip | Phone # | email address

EDUCATION:

Non-Target University – “Name” College of Business

City, State

Bachelor of Business Administration in Finance

Class of 2019

Minor in Accounting

GPA: 3.91 / 4.0

Athletics: College Football – Division 1, Conference USA

Honors: Dean’s List- Multiple semesters, Conference USA Commissioners Academic Medalist 2017

Relevant Coursework: Bloomberg Market Concepts, Micro and Macro Economics, Financial Accounting, Statistics

WORK EXPERIENCE:

The Patten Group, LLC

Chattanooga, Tennessee

Summer Intern – Equity Research

May 2017 – August 2017

- General market coverage and completion of three research reports and company models.
 - Ball Corp. (BLL) – Research Report & Model
 - Investment thesis for Ball Corp. was acted upon by senior portfolio managers.
 - Medtronic (MDT) – Research Report & Model
 - Model projection updates to reflect changes in U.S. healthcare environment and Medtronic supply chain issues.
 - Valvoline (VVV) – Condensed Report & DCF Valuation
 - Investment thesis for Valvoline was acted upon by senior portfolio managers.
 - Company research included a call with Valvoline investor relations.

Piedmont CASA

Jefferson, Georgia

Summer Intern

May 2016 – July 2016

- General accounting duties using excel and QuickBooks.
- Organizing information of local businesses management targeted for fundraising/sponsorship.

Leadership & Service Experience:

Oconee State Bank

Watkinsville, Georgia

Junior Board Member

October 2014 – March 2015

- Management approved the junior board’s plan to raise donations for Children’s Healthcare of Atlanta from which raised nearly \$10,000 for Children’s.

Guide Dog Foundation

Athens, Georgia

Puppy Raiser

August 2013 – July 2014

- Puppy was sent to New York for further training and now works as a bomb detection dog in Federal Plaza.

ACTIVITIES & INTERESTS:

- Individual Investing: trading in the U.S. stock market
- Sports: Football, basketball, golf
- Other outdoor Activities: Skiing/snowboarding, fishing, and shooting sports