JOHN DOE

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XYZ SECURITIES (*third tier, 500-1000 employees*) **New York, NY**
Senior Vice President – Absolute Return Strategies *January 2011 – Present*

- Manage a $5 million statistical arbitrage international equity start-up hedge fund seeded by the firm
- Manage various proprietary trading strategies with mixed holding periods ranging from minutes to days
- Work heavily with proprietary and third party analytics platforms to research fundamental and technical factors for statistical arbitrage trading with superior risk adjusted returns
- Currently researching non-traditional structured and unstructured data
- Managed a $5 million event driven strategy of international equity and equity options
- Located event driven investment opportunities by performing fundamental analysis of spinoffs, forced divestitures, IPOs, mergers & acquisitions and statistical trading opportunities with forecastable catalysts.
- Worked with volatility arbitrage desk to locate trading opportunities: special situations, earnings plays, and implied volatility relative value

FINANCIAL CONSULTING START-UP(*small start-up, less than 10 employees*) **New York, NY**
Investment Consultant *April 2010 – January 2011*

- Provided ad-hoc modeling, analysis, research services based on client needs
- Generated research reports based on analysis of special situation investment opportunities: risk arbitrage, spin-offs, IPOs and distressed investing

XYZ BANK (*large second tier bank, 15,000+ employees*) **New York, NY**
Vice President – Proprietary Trading *July 2003 – December 2008*

- Managed a $200 million statistical arbitrage equity portfolio based on a proprietary model incorporating fundamental, technical and statistical factors.
- Incorporated financial data (Compustat, I/B/E/S, MarkIt Partners, FirstCall) using statistically driven modeling to find new trade strategy ideas and improved risk management techniques.
- Analyzed risk and return factors that included size, market, liquidity, dividend related capital decisions, corporate liquidity, value, corporate yield spreads and implied index component correlations.
- Built applications to track trade executions statistics (slippage vs. VWAP vs. pre-trade levels)
- Maintained SQL database tables used for back testing and live trading.

XYZ FAMILY VALUE FUND, LLC **New York, NY**
Portfolio Manager – Family Investment Partnership *March 2004 – May 2007*

- Annualized gross return: 15.5%
- Managed $2 million investment partnership of family assets using value thought process driven by detailed fundamental analysis and cash flow modeling
- Researched US and Hong Kong investment opportunities in publicly traded stocks using bottoms up fundamental analysis of SEC filings.
- Closed fund because of a lack of good opportunities shortly before the financial crisis

ABC BANK (*large second tier finance firm, 10,000+ employees*) **Multiple Locations**
Analyst – Rotational Program July 2001 – July 2003

- Rotated through equity, index options, OTC options and credit trading desks.

EDUCATION

UNIVERSITY OF PENNSYLVANIA **PHILADELPHIA, PA**
Bachelor of Arts, Economics *June 2001*

ADDITIONAL

- Exams: FINRA Series 7, 55 and 24, Passed CFA Level II exam
- Skills: Bloomberg, Excel, Barra, Axioma, R, SQL
- Volunteer: Medium sized NYC charity Junior Board Member