

Prospective Monkey
123 Wall St, New York City, NY
(123) 456-7890 | xxx@umail.non-target.edu

EDUCATION

University of Investment Banking

Bachelor of Arts in Economics

Major GPA: 3.6/4.0

Relevant Coursework: Financial Statement Analysis, Public Finance, Economics, Negotiation, Corporate Finance

Location, State

June 2016

EXPERIENCE

Pierce & Pierce

Investment Banking Summer Analyst

Location, State
July 2015 – September 2015

- Supported cross-border M&A transactions in Industrial (Capital Equipment) and Healthcare sectors

Selected Transaction Experience:

Project ABC: Deal origination for a painting system manufacturer on potential acquisition of a nozzle manufacturer

- Researched over 100 nozzle manufactures and narrowed down to 53 acquisition candidates using criteria such as scale, revenue, EBITDA margin, employee count, and geography
- Drafted 53 client-ready company profiles and coordinated client meetings

Project XYZ: Deal origination for a healthcare company on its potential acquisition of a U.S. /U.K. psychiatric hospital

- Researched over 150 psychiatric hospitals and narrowed down to 24 acquisition candidates using criteria such as types of treatment, targeted market, bed count, employee count, revenue, and geography
- Created a spreadsheet of the 24 hospitals detailing business overviews, financials, and geographic presence
- Analyzed the target hospitals' competitive strength, financial performance, and industry-specific revenue metric

Selected Project Experience:

- Created a list of over 1,000 public companies detailing business description and acquisition history using Thomson Reuters and Mergermarket.com
- Performed English-Language translation for multiple management presentations
- Valued a pharmaceutical company by studying discounted cash flow and precedent transaction analysis

Jackson Steinem & Co.

Merchant Banking Analyst Intern

Location, State
June 2015 – July 2015

- Evaluated potential investments and supported capital raising advisory to small businesses in emerging markets

Selected Transaction Experience:

Anacott Steel's \$4MM private placement

- Drafted multi-page company profiles and investment teasers for management presentation
- Presented road show materials to prospective investors with the CEO of the client

Stratton Oakmont

Investment Banking Analyst Intern

Location, State
February 2015 – June 2015

Selected Project Experience:

- Performed research and financial analysis to advise on XXX's acquisition of YYY
- Valued ABC using comparable companies and discounted cash flow analysis

XXX University Investment Fund

Senior Analyst

Location, State
January 2015 – December 2015

- Participated student managed organization investing \$1,111,111 on behalf of XXX University
- Led discussions of current events focusing on both U.S and Global Markets
- Presented a weekly report on macro-level economic news relevant to the investment portfolio

SKILLS, ACTIVITIES & INTERESTS

Skills: MS Excel & PowerPoint, Thomson Reuters, Hoover's, Salesforce | Language-native proficiency

Activities: XXX Program, XXX Finance Club, XXX Basketball team

Interests: Sports-AAA, BBB, CCC | Leisure-DDD, EEE, FFF