

[Name]

[29 Street Address, Town, State Zip]

[(Phone)]| [email]

EDUCATION

[COLLEGE] - [Town, State]

Expected May '15

Bachelor of Science in Mathematical Economics

Minor in Business

- **GPA:** 3.2
- **Awards:** [x] Fellowship, Sophomore Dean's List, First-Year Recognition List, [x] Merit Scholarship Recipient
- **Activities:** [x] College Finance Team, Co-Founder of [x] College Investment Group, Treasurer of SAE [x]
- **Relevant Coursework:** Finance, Accounting, Econometrics, Business Statistics, Intermediate Micro/Macro Economics, Calculus 1, 2, 3, Linear Algebra, Intro to Sociology, College Writing

EXPERIENCE

[COMPANY], INC. – [Town, State]

May- Aug '12, Dec '12- Jan '13, May- Aug '13

Municipal Research Intern

Worked on various research and development projects providing reports on [COMPANY] municipal bond disclosure products. Responded to senior management team on both short-term daily projects while meeting long-term project deadlines.

- Gained extensive knowledge of municipal bond official statements and regulatory filings.
- Evaluated local news publications with potential impact on municipal credit quality, strengthening the accuracy of [PRODUCT]
- Researched, manipulated, and organized large datasets of municipal information in MS Access and SQL for accuracy testing. Helped produce statistical assessment tools in SQL to detect systematic data errors in offering document classification systems.
- Produced a complete case study on over 300 series of bonds issued by the Maryland Community Development Administration that tested the applicability of a new approach to identifying Legal Entities and Pledged Revenue Streams. Presented results to senior management in the US and simultaneously to senior management at [COMPANY] foreign affiliate by Webinar.

[x] **College Finance Team** - [Town, State]

Sep- Oct '13

Member

1 of 6 handpicked members on the [x] College Finance Team. Competed in the [x] College Finance Case Competition and placed 2nd out of 8 teams.

- Collaborated with group members on the corporate valuation of USEC, Inc. as if it were June 2006.
- Built robust financial models using DCF and CAPM analyses.
- Estimated the NPV of a USEC, Inc. uranium project by performing sensitivity analysis on the key value drivers of the project.
- Presented an in-depth research report and investment recommendation to judges from T. Rowe Price, Morgan Stanley, and UBS.

[x] **College Investment Group** - [Town, State]

Feb '13- Pres

Co-Founder, Board Member, Analyst

Co-founded the first [x] College Investment Group, which collectively manages a mock large cap value portfolio. Over 20 members act as buy-side research analysts and are responsible for companies in their sector. In the future, [CLUB] hopes to manage a small portfolio of endowment funds.

- Manage a diversified [CLUB] portfolio with other members of the board, resulting in a 5% return on the semester.
- Responsible for general equity research, primarily using comps and DCF analyses. Provide stock recommendations and weekly updates of portfolio positions to members of the club.
- Facilitate a collaborative learning environment by leading weekly roundtable discussions on portfolio performance and current events in the market.

Sigma Alpha Epsilon [x] - [Town, State]

Jan '13- Pres

Treasurer

Oversee all monetary responsibilities within the fraternity. Maintain up-to-date financial statements and report the financial condition of the chapter to members at weekly meetings.

- Effectively allocate a fraternity budget of over \$38,000.
- Implement member payment plan program and manage the cash accounts of 74 members.

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: MS Access, SQL, Stata II, MS Office, Salesforce

Activities & Interests: Manages personal investment portfolio on TD Ameritrade. Interests include traveling, scuba diving, and sports. Played Quarterback at [x] College and at [x] HS.