

Heisenberg

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Education

- Theopolis, The State University Nowhereland, NY
- Bachelor of Arts: Economics & Political Science (Double Major) May 2011
- GPA: 3.6 Dean's List: Fall 2008-Spring 2011
- Relevant Coursework: Financial Economics, Calculus I, Computer Applications for Business, Econometrics, Intermediate Microeconomics and Macroeconomics, Statistics for Business, Capital Markets, Accounting
- CFA Level 1 Candidate (June 2013)

Skills

- Computer Skills: Proficient in E-Views, Microsoft Word, PowerPoint, Excel(Vista, Windows 7), Bloomberg
 - MS Excel: Training in Pivot Tables, Macros and VBA
 - Language Skills: English, Telugu, and moderate Spanish
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Experience

Money Capital

Analyst

Coney Island, NY
November 2012 – Present

- Forecast funding requirements for (Bank's name) money markets and fixed income accounts based on trading activity, collateral and liquidity needs
- Manage cash and reconciliation of accounts while investigating non-matched and failed trades with related parties to take corrective actions
- Confirm trades while verifying trade validity to ensure the right payments go to the proper accounts
- Improved funding procedures by making recommendations to supervisors to enhance practices which resulted in better funding projections

PIMP LLC(Investment Bank)

Financial Analyst Intern

New York, NY
January 2011- May 2011

- Conducted top down equity research on oil, technology and financial sectors to support the company's equity portfolio
- Conducted bottom up, fundamental equity research based on financial health, products, and performance of individual companies for portfolio managers
- Presented buy and sell stock pitches to senior brokers and portfolio managers which resulted in additions to the company's portfolio
- Participated in research meetings with analysts and portfolio managers to discuss possible new investments
- Communicated with management of several public companies to better understand operating strategies, financial goals, market trends and risk portfolios

Equitable

Financial Services Intern

Blues, NY
September 2010-December 2010

- Conducted research on equity mutual funds to help allocate client assets based on individual preferences
 - Built portfolios by performing research on NAVs, price to earnings ratios and price to book ratios
 - Pitched potential savings offered by AXA to local businesses by developing relationships with local owners
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Activities

International Honor Society in Economics

Member

- Attend round table discussions with accredited professors and experts in the field of economics
- Interact and debate with fellow economic students about market issues like current market volatility and evolving global markets

Bhangra

Board Member/Co - Captain

- Helped forecast expenses and budget team trips, outfits and events
 - Choreographed parts of the routine and organized practice schedules to optimize attendance by all members
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Interests

- Financial Markets & Investing
- Basketball, Football, Baseball, Poker, Reading