

[REDACTED]
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Current Address: [REDACTED]
[REDACTED] C [REDACTED]

Permanent Address:

EDUCATION

NORTH CAROLINA STATE UNIVERSITY, POOLE COLLEGE OF MANAGEMENT, Raleigh, NC

Expected: December 2013

- Bachelor of Science in Business Administration
 - Major: Finance

GPA: 3.4/4.0

- **Relevant Coursework:** Business Valuation, Accounting, Corporate Finance, Portfolio Management, International Finance, Human Resource, Supply Chain, Business Statistics and IT Management

PROFESSIONAL WORK & LEADERSHIP EXPERIENCE

INTERNATIONAL BUSINESS MACHINE, Research Triangle Park, NC

Expected: January 2013—Present

Financial Analyst Co-op

[REDACTED], Chapel Hill, NC

June 2012—August 2013

Financial Analyst Internship

- Researched and analyzed over 500 companies' financial standing through professional equity research network such as the following: Capital IQ, Morningstar and Stock-Chart; helped maximized over 40,000 subscribers' wealth
- Developed and implemented stock dividend reinvestment plan to help subscribers' better allocate their dividends
- Cooperated with top analyst through hours of extensive research in bonds, stocks and various wealth building techniques to forecast, predict and recommend the most profitable stocks and bonds to subscribers
- Executed a model to project, forecast and analyze companies through the following standards: compounded annual growth rate, book value, free cash flow, profit margin, dividend history, sales, ratios and various other financial models

[REDACTED] Raleigh, NC

August 2011-November 2011

Finance Internship

- Administered an employee reimbursement model in Excel to track and record employee expenses
- Sorted mail packages, copied, scanned, shredded files, filled, and reviewed donation receipts
- Evaluated and maintained monthly credit card reports in drop-box and in company's banking system

[REDACTED], Chapel Hill, NC

January 2004- December 2012

Assistant Manager/Cashier/Host

- Assisted manager to manage a large-scale restaurant's finances, proceeded payments and refunds, and tracked monthly expenses and revenues exceeding \$91,000-\$248,000
- Welcomed customers, arranged seating, listened and calmly arbitrated various complaints
- Monitored actions of waitresses, cashiers, host and implement surveys to improve service quality
- Oversaw, controlled and replenished large-scale restaurant's inventories and supplies through daily inspections, resulting in consistent inventory level while maintaining a strong relationship with suppliers

BUSINESS PROJECTS

- **BUSINESS VALUATION:** Evaluated and performed financial analysis to formulate the intrinsic value of Whole Foods through observing at the following elements: off balance sheet financing-lease obligations, ratio analysis, DCF model, growth and sustainability projection and the company's operating cycle
- **CORPORATE FINANCE:** Analyzed and forecasted Additional Funded Needed (AFN) in respect to future growth. Accessed and calculated the profitability of two investment projects in excel through the following standards: NPV, PV, Beta, WACC, standard deviation, MIRR, crossover rate, payback period and discounted payback to determine the present value of profitability of each investment
- **MARKETING:** Investigated products, services, marketing channels, competitors, market shares, branding, advertising strategies and various aspects of a company's marketing structure
- **IT MANAGEMENT:** Evaluated Singapore Airline and analyzed operational strategies, business models (Porter's Five Forces), and the airline's overall influence of information technology
- **BUSINESS PLAN:** Developed and evaluated a business plan through analyzing various business strategies and estimated the budget, expense, SWOT, revenue and future expectations of the company through valuation

SKILLS, ACTIVITIES & INTERESTS

Language: Fluent in Mandarin Chinese, Fujianese Chinese, Cantonese; basic proficiency in Spanish

Technical Skills: Microsoft Office, Capital IQ, Morningstar and Stock-Chart

Certifications: Internet and Computer Core certified by Certi-Port (Excellent in Excel, Word and PowerPoint)

Activities: 100+ hours of volunteer work, Finance Club, Economic Society and Chinese Club

Interests: Investing, self-growth, stock market, fashion, singing, basketball, and spending time with friends and family