

EDUCATION

████████████████████ Kelowna, BC

Bachelor of Business Administration, expected December 2013

Double Major in Finance and Accounting

Current GPA: 83%

Relevant Coursework: Cost Accounting, Strategic Management, Financial Accounting, Long-Term Capital Management, Business Statistics, Canadian Income Tax, Operations Management, Advanced Managerial Accounting, Canadian Government Policy, Business Ethics

Awards: 2nd place at the Certified General Accountants Rivals Case Competition, Dean's List

Canadian Securities Course, 2009

Gained knowledge of the Canadian securities industry regulatory environment, market and economic events impacting investment performance, understanding and analyzing corporate financial statements, financial instruments such as: fixed income, equities, managed products, structured products, fee based accounts and derivatives, company, industry and market performance/analysis, and portfolio management process and asset allocation

Life Licensing Qualification Program, 2009

Taught to analyze the principles, concepts and techniques of risk management and how they apply to the concept of life insurance and their role in diminishing and/or eliminating exposure to risk. Additionally, gained knowledge and understanding of the main corporate types of insurance companies, how financial ratings are determined, and the importance of ratings to the consumer, agents and the regulators.

EXPERIENCE

Aug. 2010 - Jun. 2011

Equity Trader, ██████████ West Kelowna

Gained knowledge of risk management techniques, trading strategies, market behaviour, and analytical skills, resulting from training in candlestick charting, supply and demand analysis, volume analysis, chart patterns, correlation between US, Asian, and European markets, and interpretation of economic reports such as: Housing Start, Jobless Claims, Consumer Sentiment, and Federal Reserve meetings.

Jan. 2009 - Dec. 2009

Financial Advisor Trainee, ██████████ Kelowna

Participated in company functions and obtained sale techniques to efficiently sell insurance and financial products. Additionally, received insight into the operations of a multi-national corporation, and developed exceptional communication skills.

VOLUNTEER

Jan. 2012 – Apr. 2012

Web Developer, ██████████ Penticton

Completed a website redesign for the society, using Adobe Dreamweaver CS5, to increase awareness and drive new donations to ensure ██████████ is able to provide exceptional service to their clients.

SKILLS

Computer: Adobe Dreamweaver CS5, Microsoft Access, Excel, Power Point Word, Profile Tax Software

INTERESTS

Golf, Hiking, Hockey, Video Games