# **My Name**

# MY PHONE & MY EMAIL ADDRESS MY LOCAL ADDRESS XXXXXXXXXXXXXXX

MS in Finance candidate, pursuing challenging financial intern/full-time positions. Innovative and critical thinker, thrive in high pressure environment. Efficient problem solving ability and easygoing character.

#### **Education**

Master Science in Finance, GPA: 3.77 Hofstra University, Frank G. Zarb School of Business Hempstead, New York May, 2014

Bachelor of Business Administration in Marketing Southwestern University of Finance and Economics, SWUFE Chengdu, China May, 2012

# Experience

Golden Networking Marketing Intern New York City

- \* Organized and promoted "High-Frequency Trading Forum" through main online forum websites
- \* Organized social networking events in Manhattan for fund managers and traders

Bank of Tianjin Finance Intern - Retail Department Chengdu, China

Jan-Mar 2012

- \* Successfully processed 8 mortgages valuing ¥4 million, doubled the productivity of retail department
  - \* Assisted with commercial department on 2 local corporate financing projects valuing ¥80 million
  - \* Value the pledges including fixed assets and capital assets, to control the risks of our loans

Citibank Finance Intern, Global Corporation Department Chengdu, China

Aug-Sep 2011

- \* Carefully managed international transfers for local branches of foreign conglomerates
- \* Communicated regularly with corporate clients to gather their response towards our services and use the information to optimize our service to strengthen the cooperation

#### Project & Awards

### Portfolio Managing Experience

Jul 2013-Present

- \* Built my own equity portfolio and actively manage it. Achieved a high monthly return around 10-15%
- \* Mainly focus on Chinese tech companies and index ETFs, including: QIHU, BIDU, SFUN, YY, TZA, TNA

## Stock-Trak Trading Competition

Feb-May 2013

\* Won the second highest return of 13.37% and Sharp Ratio of 2.93 in a three months Stock-Trak trading stimulation competition in technical analysis course

#### Citi (China) IT Financial Application Competition

*Aug-Nov 2011* 

\* Spent three month to develop "Commercial Bank Certificates Management Software" with four teammates. Our software was recognized as top 20 in China

### **Activities & Organizations**

President of Class (SWUFE)
Officer of Asia Business Association (Hofstra University)

2009-2011

2012

#### Skills

 ${\it Computer: MS Excel, MS Power Point, MS Outlook, Minitab, EV iews, Bloomberg}$ 

Language: English, Mandarin