FirstName LastName

Address
Phone | Email

EDUCATION

Cornell University, Charles H. Dyson School of Business **Graduation May 2019**

Bachelor of Science in Applied Economics and Management
- Relevant Coursework: Investments, Corporate Finance, Financial Statements Analysis, Financial Accounting
- Teaching Assistant for Financial Statements Analysis
- Cumulative GPA: 3.93/4.00 | Major GPA: 4.0/4.0

High School **Graduated June 2015**
- Honors: Intel STS Badge, Honor Roll all semesters, National Merit Semifinalist, AP Scholar with Distinction
- ACT: 36/36 | SAT: 2280/2400

WORK EXPERIENCE

Middle Market Private Equity **New York, NY**

Private Equity Summer Analyst May 2017 – Aug 2017
- Analyzed $5mm+ investments focused within education technology and healthcare IT verticals for $3bn global AUM
- Constructed financial models in Excel for deals-in-progress to calculate EBITDA, IRR, ROI, levered FCF, etc.
- Conducted deep dive research into education technology industry; mapped out lower middle market to single out SaaS businesses based on financial metrics
- Accompanied managing directors on due diligence calls to observe deal flow and track professional relationships
- Created consolidated "Phase I" summary reports from CIM's of target companies
- Transaction Experience:
  - $2mm Add-on Acquisition for a $30mm Edtech Company: Led deal sourcing and developed 5-step origination process; narrowed down candidates based on revenue and cost synergies with platform company; completed detailed DCF analysis to quantify returns in 25% to 30% range, leading to successful acquisition

Columbia University, Mailman School of Public Health **New York, NY**

Healthcare Economics Research Assistant Jan 2016 – Jun 2016
- Researched effects of energy insecurity and government policy on low-income families with children; created variables, ran regressions, and contributed to final write-up that went on to be published in an academic journal
- Conducted industry research to determine 5 key macro trends behind current events in healthcare sector
- Performed data mining on large datasets of electricity demand to identify geographic and chronological patterns

Another University **New York, NY**

Financial Economics Chief Research Assistant Jan 2016 – Jun 2016
- Managed a 3-person team to research financial conditions to project short-term growth in developing economies
- Collected and analyzed data on relationship between development conditions and growth in the financial sector using STATA to build regressions; presented results at symposium and won award for research excellence

LEADERSHIP

Cornell Finance Club **Cornell University**

E-Board: Head of Europe Aug 2016 – Present
- Chair weekly meetings and lead discussion on European policy, politics, markets and macro trends
- Manage a team of analysts and associates to research and pitch European companies for the largest educational finance club on campus
- Improved allocation of funds within budget to allow for 30% increase in weekly activities

SKILLS & INTERESTS

Languages: Fluent in Russian, basic skills in Spanish

Modeling: Completed Wall Street Prep valuation and LBO course; professional in MS Office, Capital IQ, Thomson

Interests: Skiing, fly-fishing, golf, hiking, road trips in New England, European and Russian travel, intramural sports