

# Generic Brown name

address| cellphone| email

## EDUCATION

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### University of tier 1 university

*Bachelor of Commerce, Specialization in Finance, Major in Economics*

### location

Expected April 2016

- **Relevant Coursework:** Financial Accounting, Mergers & Acquisitions, Financial Modeling, Security Analysis
- **GPA (Finance):** 3.10/4.0

### Other Relevant Certifications & Courses:

- CFA Level II Candidate
- The blank Group – Financial Modeling, Merger Modeling and DCF Valuation Analysis

## WORK EXPERIENCE

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### University of blank– Institute of blank

*Finance Competition Coordinator*

### location

August 2015– Present

- Managed a team of 7 executives from the four largest business clubs on campus in the development of the largest stock competition on campus; oversaw all aspects of the event, budgeting, event planning, internal and external communications
- Secured over \$4,000 from sponsors in less than two weeks from financial institutions, and national faculty across different universities through in-person and cold-calling communication
- Integrated both platform 1 and platform 2, platforms dedicated to engaging users with participants by publicizing all trades allowing users to foster excellent opportunities to apply practical and theoretical investment knowledge

### University of blank –Finance Centre

*Workshop Instructor*

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September 2014– April 2015

- Developed and presented weekly workshops for classes of up to 45 students and demonstrated how to effectively use Capital IQ, primarily focusing on equity screening to source investment ideas
- Provided exceptional service to students for financial resources such as S&P Capital IQ, Bloomberg and FactSet, as well as Microsoft Office, which garnered attention from managers, in addition to positive feedback from students and faculty

### Bell

*Junior Technical Consultant*

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January – February 2014

- Evaluated and recommended information systems security controls, leading to an increase in server security and elimination of system down time
- Introduced a unified network system in order to merge customer profiles and daily sales records between multiple stores saving the manager ten hours per week in manual data entry

## LEADERSHIP EXPERIENCE

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### University of blank Investment Club

*Chief Investment Officer*

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September 2014 – April 2015

- Using an array of valuation methodologies (DCF, trading comps, SOTP), successfully delivered two stocks pitches on the auto parts and mortgage industry, resulting in a 23% increase in our club portfolio over 7 months
- Established and implemented a curriculum of bi-weekly meetings to educate members about professional development, valuation techniques, investment banking, and the financial services industry

## SKILLS, ACTIVITIES & INTERESTS

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**Languages:** Fluent in English, conversational & written proficiency in French

**Technical Skills:** Bloomberg Terminal, Excel, S&P Capital IQ, PowerPoint

### Activities:

- Managed personal portfolio consisting of both Equities and ETFs, employing a revenue growth momentum and short-term volatility reversal strategies – earned a 14% return in 2014
- 2<sup>nd</sup> place in 2014/15 Undergraduate Commerce Stock Market Competition, applied a high liquidity strategy to small-cap and mid-cap companies resulting in a 22% return

**Interests:** Mixed Martial Arts, poker, high degree of interest on human psychology, fitness enthusiast