

# LFNYC

Street Address • Brooklyn, NY Zip Code • Cell Phone • LFNYC@gmail.com

## EDUCATION

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**Baruch College Zicklin School of Business** **New York, NY**  
**Bachelor of Business Administration, Graduation in May 2017**  

- Major: Finance and Investments , Minor: Political Science
- Cumulative GPA: 3.3/4.0

## EXPERIENCE

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**MM Commercial Bank** **New York, NY**  
**Compliance Department Intern** **July 2015 – May 2016 , September 2016 – Present**

- Performed due diligence on nearly 1000 clients and related parties via LexisNexis and online search engines, as well as by screening them against U.S. Department of Treasury and Israeli Government watchlists.
- Assembled and analyzed the entirety of a customer's ten-year transactional data, as well as its over 40 counterparties, in support of an internally mandated investigation.

**Treasury Summer Analyst** **June – Aug 2016**

- Led the analyst team in the creation of a model that would track liquidity and measure the volatility of the bank's deposits and withdrawals. Upon completion, the model reported overall stability and a year-over-year increase in deposits of 8%.
- Calculated the utilization rates of the bank's nearly 200 committed and uncommitted facilities to measure loan profitability and distribution by business unit.
- Gained exposure to the bank's FX Sales & Trading Desk by observing daily client interactions, trade execution and market updates.

**SMA Hedge Fund** **New York, NY**  
**Financial Analyst Intern** **Jan 2015 – June 2015**

- Compiled and analyzed financial data to create a portfolio of 120 bonds in order to assist the fund manager in replicating his behavioral quantitative model, trade long and short equities, and trade the firm's underlying bonds.
- Utilized data vendors Bloomberg and Morningstar to collect metrics used in the maintenance of propriety valuation models for the fund's current equity assets, as well as to study macro-economic trends.
- Optimized business development operations by conducting research and due diligence on 30 potential clients to create investor focused presentations for separately managed account sales pitches.

## LEADERSHIP & ACTIVITIES

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**Baruch College Zicklin School of Business** **New York, NY**  
**Advanced Investment Analysis (FIN 4710)** **Spring 2017**

- Analyzed 10-K reports of Apple Inc. and Intel Corp. for key financial metrics in order to conduct a ratio analysis over a two-year period. The analysis was then utilized to justify an investment in Apple over Intel based off Apple's higher return on equity, earnings yield, interest coverage ratio and total asset turnover.

**Rotaract Club of Baruch College** **New York, NY**  
**Chair of Professional Development and Treasurer** **2014 – 2016**

- Managed the club's yearly budget and events funding. Organized and moderated career panels related to Accounting, Finance, and Entrepreneurship. Attended Rotary International meetings on behalf of the club.

**The Daily Shot Newsletter** **New York, NY**  
**Intern** **April 2017 – Present**

- Sourced and delivered macro-economic focused charts and data points from official and trusted social media feeds in support of the newsletter's daily publication.

## SKILLS, LANGUAGES & INTERESTS

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- **Technical Knowledge:** MS Office Suite, MS Excel (Pivot Tables, VLOOKUP), Bloomberg Terminal, Morningstar
- **Languages:** Conversational in Russian (Speaking); Beginner in French (Speaking, Reading, Writing)