

Name

Address

Email

Phone

EDUCATION

University

Location

Bachelor of Science in Mathematics; Systems Analysis Option

Class of 2018

Bachelor of Science in Economics

- Relevant Coursework: Money and Banking, Decisions Making and Strategy in Economics, Economics of the Corporation, Econometrics, M&A Economics, Game Theory, Linear Programs and Related Models, Linear Algebra, Probability Theory

Wall Street Prep

Web

Certification

May 2016 – Aug 2017

- Completed courses in Accounting, Financial Statement Modeling, DCF Modeling, Trading/Transaction Comps Analysis, M&A Valuation, LBO Modeling

WORK EXPERIENCE

F 500 company

location

Corporate Development Summer Analyst

May 2017 – Aug 2017

- Created a dynamic valuation model (DCF, LBO, comparable companies/transactions) to evaluate opportunities and financial implications (IRR, ROIC, break-even revenue synergies) under different scenarios
- Evaluated targets (tuck-ins, adjacencies, and new platforms) and formed deal thesis based on valuation analysis, due diligence research, potential synergies, and strategic fit
- Enhanced the Total Shareholder Return analysis for compensation/bonus payout calculations. Developed an automated alternative methodology to calculate and crosscheck dividend adjusted returns using S&P CapIQ
- Actively managed the probability adjusted M&A Pipeline/Dynamo database
- Created presentations summarizing current and potential M&A activity for the executive management team and board of directors

Boutique investment bank

location

Investment Banking Summer Analyst

May 2016 – Aug 2017

- Conducted research on firms and specific industries with an emphasis on merger and acquisition activity
- Prepared weekly research reports for managing partners that analyzed merger and acquisition activity as well as the operational and financial performances of public and private companies in various industries
- Analyzed financial statements and created simple valuation models to provide recommendations for clients

LEADERSHIP

fraternity

location

Vice President

Spring 2017

- Supervised and monitored all positions and budgets within the fraternity
- Facilitated conflict resolution between members and committees within the fraternity

Recruitment Chair

Fall 2016

- Conducted inter-fraternity meetings as well as conference calls with the national committee to organize a formal recruitment process as well as obtain funding to expand our recruitment budget
- Successfully recruited 39 new members; the largest pledge class in fraternity history

ADDITIONAL INFORMATION

Computer: Proficient in Excel, PowerPoint, CapitalIQ, Stata: Data Analysis and Statistical Software

Interests: Football, Basketball, Mixed Martial Arts, Poker, Chess