

# Joe Monkey

100 COLLEGE STREET, CITY, STATE  
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## EDUCATION

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**Honours Bachelor of Business Administration, Bachelor of Arts (2016)** 2012 - 2016

School of Business, WSO University

- Honours Finance, Economics

**High School Diploma with Honours** 2007- 2012

Secondary School

- Honour Roll 2012, 2011, 2010
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## SKILLS

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- **Communication** – highly experienced in working in a client service, team-based environment
  - **Financial Reporting** – experienced in the organization and preparation of financial data, and the relevant reporting requirements
  - **Financial Analysis** – advanced knowledge of the analysis and interpretation of financial statements.
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## WORK EXPERIENCE

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### Associate – Finance & Risk

ENERGY COMPANY LP

May – August 2015

- Speculated on WTI Crude and USD to assist CFO in mitigating FX risk and facilitating international commodity transactions.

### Junior Financial Analyst

TELECOM Ltd.

May – August 2015

- Built high performance financial models to simulate ad-hoc projects from company integration and strategic developments, and pitched results to executive committee.
- Mapped and conducted regression analysis on multiple asset and expense accounts to determine control points for senior management to make in improving company solvency and profitability.

### Summer Associate

ACCOUNTING FIRM LLP

May – August 2014

- Prepared Notice to Reader reports including T2 corporate tax returns for a wide variety of small businesses, holding companies, and incorporated professionals, and T1 personal income tax returns.
  - Conducted expense testing during audits on First Nations governments, economic development partnerships, and the XXX Government.
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## EXTRACURRICULAR EXPERIENCE

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### Portfolio Manager

WSO School of Business Investment Portfolio

April 2014 - Present

- Managed funds in Financials subsector, and responsible for performing extensive bottom-up and top-down research with macroeconomic considerations on companies within the sector. Valuing them was done using DCF and Comp Analysis. Pitching buy/hold/sell recommendations was made to an external panel of investment banking alumni who gave professional insights on developed and emerging markets.
- In charge of forecasting the Bank of Canada Overnight Rate and Federal Funds Rate

### Associate

WSO School of Business CPA Committee

April 2014 – April 2015

- Responsible for organizing events for all accounting students centered on establishing ties to potential employers, and to inform students about the CPA designation

### WSO University Rugby Football Club

- Demanding commitment of 14+ hours weekly
  - Recognized as a student athlete
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## VOLUNTEER EXPERIENCE

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### Volunteer Swim Instructor

SWIMMING POOL

January 2011- June 2012

- Supervised and taught children of different abilities various swimming techniques
- Worked with other lifeguards and independently