

# Name

Street  
City, Country

LinkedIn Link

Phone Number

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## EDUCATION

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### XXX University

*Bachelor of Commerce in Finance*

**City, Province**

Expected Spring 2022

• **GPA:** 3.71

• **Honors:** September 2017 – May 2018

### XXX Cegep

*DEC in social sciences*

**City, Province**

2015 – 2017

### Very Target Highschool

**City, Province**

2010 – 2015

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## WORK EXPERIENCE

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### XXX Investment Bank Boutique

*Investment Banking Analyst Intern*

**City, Province**

Jun 2020 – Aug 2020

### XXX Student Investment Fund

*Research Associate*

**City, Province**

Jan 2020 – Dec 2022

• Managed C\$1M endowment fund focused on small and mid-cap North American stocks

• Supported Portfolio Managers in conducting research for different companies and industries

• Attended semi-weekly seminars

### XXX Private Equity Shop

*Private Equity Intern – TMT Fund*

**City, Province**

Jan 2020 – May 2020

• Conducted industry research on the avionics industry to analyze potential investments

• Involved in initial due diligence and prepared presentations of potential acquisitions

• Screened for companies based on the TMT fund investment criteria, presented on a weekly basis

### Selected Transaction Experience:

• C\$280M Transaction for an Entertainment Software Company (On-Going) – Responsibilities include performing comparable companies and precedent transaction analyses in Excel, performing due diligence by discussing with professional software users and preparing presentations

• C\$150M Transaction for an Enterprise Software Company (On-Going) – Responsibilities include analyzing the impact of economic downturns, performing comparable companies and precedent transactions, and preparing presentations

### XXX Bank

*Operations Agent – Student Summer Program*

**City, Province**

May 2018 – Sep 2018

• Worked between 3 teams: (1) Business Anti – Money Laundering (2) Grant and Bond, and (3) RESP Proof of Enrollment document verification team

• Outperformed performance metrics by 75% on average throughout my tenure in three distinct teams

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## LEADERSHIP EXPERIENCE

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### School Committee/Association

*Director of Social Media*

**City, Province**

Apr 2018 – Apr 2019

• Managed social media activities and created content

• Worked closely with VP of Marketing to create and manage content cadence

• Helped organize committee related events and actively planned committee strategy meetings

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## SKILLS, ACTIVITIES & INTERESTS

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**Languages:** Fluent in English, Business proficient in French

**Certifications & Training:** Wall Street Prep, BMC

**Interests:** Poker, Hockey, Soccer, Music