

Name: -
Number: -
Email: -
Location: -
Graduation: -

EXECUTIVE SUMMARY

Passed CFA level 1 with Bachelor in Economics and Finance. Experienced in forex trading, market risk, and research with overseas exposure in China, India, and the US. Eager and motivated learner whom initiated several VBA projects during internship.

EDUCATION / CERTIFICATE

Thomson Reuters Training 2013
Technical Analysis Basics/Advance, Trading/Invest/Hedging in stocks for all situations, Stock pair trading

Passed **CFA** (Chartered Financial Analyst) Level I Dec 2012

University 2009 - Present
Bachelor of Science (Economics and Finance)

TECHNICAL SKILLS

Bloomberg, VBA, MS Office, Murex, EViews, Adobe Photoshop

PROFESSIONAL EXPERIENCES

Forex Trader (Proprietary, Self-Funded) May 2012 - Present

- Annualized profit of ~30% trading the G7 currency pairs
- Trend trading base on mostly price action, market correlation, market sentiment, SMA and RSI

Market Risk Analyst Intern, - Jan 2013 – Jun 2013

- Generated daily risk reports on Greeks figures and hedging strategies of equity/forex/commodity desks
- Prepared daily overall Banking & Trading MTM P&L and limits figures for senior management
- Initiated 4 enhancements on reporting processes through automation via VBA
- Initiated an intern training manual to facilitate training process for future intake

Winter Intern, (*India... Overseas exposure) Dec 2012 – Jan 2013

- Created database to enhance communication amongst stakeholders
- Collated issues faced by stakeholders and proposed solutions to SRF

Research Analyst Intern, - Dec 2011 – Apr 2012

- Conducted research on profitability of over 30 financial institutions
- Number crunching to find uncommon financial ratios using comparables, top-down, and bottom-up approaches
- Published viewpoints on macroeconomics and regulatory landscape through reports:
 - Taiwan and Hong Kong financial sector outlook. - Funds intermediation allocation. - Regulatory changes in Wealth Management/Transaction/Wholesale Banking in 6 Asian countries. - Management changes in region's banking sector.
- Participated in meetings with clients' senior executives to evaluate their sales pitch

UNIVERSITY'S INVOLVEMENT

Planning Committee, China Community Service Project Jan 2010 – July 2010

- Discussion with Government Officials and teachers on improving English curriculum in Ruyang
- Implemented and taught the new English curriculum in 2 schools in Ruyang

Member, ** Investment Club Aug 2009 – Dec 2010

- Discussions on fundamental and technical analysis of different markets
- Attended sharing sessions on various aspects of the financial sector