



EDUCATION

Berkeley City College

Associate Transfer Degree in Business

Berkeley, CA

Transfer - Fall, 2018

- **GPA:** 4.0 / 4.0
- **Honors:** Dean's List, Phi Theta Kappa Honors Society; Planned Launch of BCC Investors Club
- **Relevant Coursework:** Intro to Business, Calculus I, Macro & Micro-Economics, Financial Accounting

WORK & LEADERSHIP EXPERIENCE

New York Bay Capital, LLC

Investment Banking Summer Analyst

New York, NY

June, 2017 - Present

- Currently assigned to restructuring and M&A group
- Prepared detailed 3-statement financial models including mergers and acquisitions models (M&A) and leveraged buyout (LBO) models
- Valued companies using a variety of methods including discounted cash flow (DCF), comparable companies, and net asset value (NAV)
- Selected transaction experience:
 - Lead summer analyst for a \$240MM capital raise for the purchase of distressed cogeneration plant in south-east Mexico.
 - Built 10 year 3-statement operating model including multiple scenario toggles that evaluated base, upside, and downside cases
 - Engineered an equity raise based on a DCF derived valuation that resulted in a 20+% IRR based on an EBITDA exit multiple approach
 - Identified potential investors and evaluated optimal capital structure that sensitized various debt-to-equity mixes to maximize IRR

BlackVault Investments, LP

Portfolio Manager – Investment Research

San Francisco, CA

April, 2016 - Present

- Spearheaded the development of BlackVault's macro-value strategy and fund launch
- Directly oversaw \$500,000 equity portfolio focused on undervalued equity/ credit opportunities
- Notable positions:
 - Investment into GeoPark, Ltd. (GPRK), a small-cap LatAm O&G E&P company at \$7.13/ share
 - Exited at determined fair value of \$8.50 based on NAV valuation driven by ~\$52/bbl WTI forecast
 - Investment into small-cap biotech, Progenics Pharmaceuticals (PGNX) post 2016 biotech sell-off at \$5.45/ share given validated proof of concept pipeline
 - Closed position at price target of \$9.21/ share based on growing market share and royalty payments
 - Performed investment due-diligence with the goal of connecting macro and micro trends to target undervalued sectors on a global scale. This approach included:
 - Modeled commodity prices and GDP through econometrics and ordinary least squares methods
 - Engaged in rigorous equity research process that included industry wide valuation screens, thorough reviews of corporate filings, and detailed scenario driven valuation analyses involving DCF, transaction comps, and NAV methods

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Financial Modeling, Valuation, Thomson Reuters Eikon, FactSet, Bloomberg Terminal

Certifications & Training: Bloomberg EMC, BIWS, Wall Street Prep, iBanking Institute

Activities: 78 Articles; 3rd Highest Page Views for Commodities on SeekingAlpha, PTK Honors, English Tutor

Interests: Finance, Energy Investments, Politics, Jazz Guitar, Scuba Diving, Classic Literature, Impressionist Art