

First Last

123 My Address
Town, County, Postcode
FirstLast@email.com 0123456789

EDUCATION

Target

MSc Course Name

Location

Date - Date

- Relevant Modules: Relevant module 1, Relevant Module 2, Relevant Module 3

Semi Target

BSc Course Name

Location

Date - Date

- Achieved high 2:1 (Specific%)
- Relevant Modules: Relevant module 1, Relevant Module 2, Relevant Module 3, Relevant module 4, Relevant Module 5, Relevant Module 6

WORK EXPERIENCE

Boutique

M&A Research Analyst (Part-time)

Location

Date - Date

- Assist analyst team through research of potential buyers and developing client contact
- Provide ad hoc support on marketing materials such as IM, pitch books, teasers

Boutique

M&A Summer Intern

Location

Date - Date

- Member of analyst team including sell side advisory of four acquisitions in boutiques industry:
 - Sector 1 ~ £123mm EV (Drafted pitch book for client, leading to mandate)
 - Sector 2 ~ £123mm EV (Produced background, clients, industry, operations, products slides for IM)
 - Sector 3 ~ £123mm EV (Produced teaser & industry, opportunities, products, sales slides for IM)
 - Sector 4 ~ £123mm EV (Researched and produced buyer universe for pitch book leading to mandate)
- Developed skills in Cap IQ, comparables & precedent analysis, CRM, DCF, Excel, Powerpoint, 451 M&A
- Ongoing tasks such as buyer list updates, due diligence requests, NDA processing, PE contact outreach
- Produced boutique's industry report including data modelling, industry research, market & trend analysis

Non IB finance firm

Role Summer Intern

Location

Date - Date

- Member of graduate team covering: Accounting, Audit, Due Diligence, Tax Credits & Valuations
- Performed variety of excel modelling including: Financial Statements, Valuations, Tax Credit Models
- Carried out individual research project sourcing suitable potential clients in upcoming US expansion
- Selected to have direct contact with clients through on-site visit to big client name

Non IB finance firm

Summer Experience

Location

Date - Date

- Work shadowing across: Equities, Fixed income, Liability Driven Investment, Operations, Risk

EXTRACURRICULAR ACTIVITIES

University Leadership

- Organised programmes including week long college student orientation for over 500 students
- College sports captain and active role in university wide Investment & Finance society

Start-up Company Founder

- Formed type of start-up company, leading team of 8 in the creation of an original product and successfully negotiating deals with large scale companies such as large company

Volunteering

- Active organising and participation role in volunteering project taking place across specific country

ADDITIONAL INFORMATION

- Relevant skills: comparable company analysis, DCF valuations, industry research & analysis, marketing material production, precedent transactions, sensitivity analysis, wider excel modelling
- Computer skills: Microsoft Office programmes, SPSS, SQL, S&P Capital IQ, 451 M&A Knowledgebase