CHARLES MARTINS

1st Street, W12OE • Europe

+Telephone number • email@gmail.com

EDUCATION

CFA INSTITUTE — **Charlottesville, VA, USA**

Chartered Financial Analyst Level III Candidate — *2013 – Present*

- Passed on first attempt Level I and Level II of the CFA Program.

TOP SCHOOL IN EUROPE — **Major city, Europe**

Masters degree — *2012 – 2014*

- In-company programme for firm new joiners. Masters degree in tax advisory with MBA module.
- Relevant Courses: Financial Accounting, Finance, Strategy, Financial Taxation, Negotiation, Economics, International Taxation, and Strategic Corporate Taxation.

TOP UNIVERSITY IN EUROPE — **Major city, Europe**

Double degree in Laws and Economic Studies — *2007 – 2012*

- Relevant courses: Commercial Law, Political Economy, Computer Mathematics, Public Finance, EU Law, Business Mathematics, Financial Accounting, Taxation, Analytical Accounting, and Financial Management.
- Academic year (2010-2011) abroad (Europe).

EXPERIENCE

BIG FOUR — **Major city, Europe**

Transfer Pricing Senior Consultant — *Nov 2012 - Present*

- Junior Consultant at same Big Four (other European office): November 2012-September 2014
- Performed economic valuations (mainly debt financing and hybrid instruments) to support that inter-company transactions are performed under market conditions. In-depth knowledge of credit analysis techniques and financial statement analysis.
- Experience on financing transactions, capital structure tests, valuation of private companies, and derivatives.
- Assessment of the impact of macroeconomic trends and regulations on client industries, credit and country risk analyses, diverse valuations by techniques including DCF and Black-Scholes, development of industry/market analyses, search of peer companies and financial modeling.
- Frequent liaison with clients, partners and others (external lawyers, auditors, etc.).
- Client and project management activities, including building, maintaining, and utilizing networks of professional relationships, developing marketing materials, interviewing clients, and supervising junior staff. In charge of teaching Microsoft Excel and Bloomberg database to junior staff.

LEADING PRIVATE BANK — **Major city, Europe**

Wealth Management Summer Intern — *Jun 2011 - Sep 2011*

- Learned portfolio construction process and optimal asset allocation theory.
- Performed daily research on clients’ holdings.
- Attended client meetings to discuss the situation of their portfolio and potential tactical allocations.
- Performed funds, equity and industry analyses.

ADDITIONAL

- Languages: Spanish (native), English (bilingual), Italian (intermediate – PLIDA B2), French (intermediate – B1).
- Courses: Summer course of “International Financial Law and Regulation” at London School of Economics and Political Science, online “Microeconomics: Economic principles in the real world”, by University of California Irvine, and online “Financial Markets”, by Yale University.
- Career skills: Entrepreneurial drive, attention to detail, time management, team worker and strong ethical values.
- Interests include social volunteering, travelling, reading, and sports.
- Others: Microsoft Word and Powerpoint (high), Excel (advanced), and financial databases (Bloomberg, Dealscan/Loanconnector, Thomson Reuters, S&P Capital IQ, etc.)