

PETER

(address)

EMAIL

(000)000-0000

EDUCATION

Purdue University, Krannert School of Management

Bachelor of Science in Finance

Concentration in Management Information Systems(MIS)

West Lafayette, IN

Dec 2018 Expected

- Overall GPA: 3.71/4.0
- Dean's List for 4 consecutive semesters
- Relevant Coursework: Financial Accounting, Management, Financial Valuation

WORK EXPERIENCE

Boutique I-bank

Summer Analyst, Wealth Management

Hong Kong, China

Jun 2016 – Jul 2016

- Collected and analyzed raw data, and consolidated results into research reports and databases for oil, gas and sports industries; researched and monitored oil market data on a daily basis to forecast market reaction to the change in oil price
- Conducted extensive research on 3 industries such as crude oil and luxury goods and identified industry dynamics and trends
- Prepared valuation analyses inclusive of comparable companies trading multiples and discounted cash flows; utilized the valuation and research findings to draft 5 industry and company research reports
- Ran detailed fundamental analysis on major public companies in the target industries to assist senior principals in preparing management presentations and generating investment ideas

ACTIVITIES

Seeking Alpha

Equity Analyst / Contributor

West Lafayette, IN

Mar 2017 – Present

- Reviewed company filings, industry reports and conference call transcripts to develop an understanding of a company
- Prepared 7 research reports and presented investment recommendations to investors
- Built discounted cash flow models and financial models to produce potential valuations of companies

Ascend Purdue Chapter

Executive Vice President

West Lafayette, IN

Aug 2015 – Present

- Organized 5 professional events such as a guest speaker speech, company presentations, and a professional skills training workshop to help students with job hunting
- Lead teams to reach out to alumni from multiple fields and invited more than 10 alumni to share insights into their industries and companies and provided career guidance to students
- Collaborate with 3 other student organizations to host a career orientation conference with 90 attendees

Credit Suisse Holt Valuation Challenge Finalist

Project Analyst

West Lafayette, IN

Oct 2016 – Dec 2016

- Evaluated Starbucks and Dunkin' Brands valuations and optimal strategies to invest in these companies
- Analyzed both companies' fundamental data and trends of macro economy; consolidated analysis findings and valuation results and prepared a video presentation

Case Competitions

- 1st Place - Accenture Purdue Case Competition **Apr 2017**
- 1st Place - Cummins Case Competition **Mar 2017**
- Finalist of KPMG Case Competition **Apr 2016**

ADDITIONAL INFORMATION

Languages: Fluent in English, Cantonese, and Mandarin

Computer: Proficient in Excel, PowerPoint, Capital IQ, Bloomberg

Interests: Stock trading(Value investing) and Travelling (Already visited 21 countries)