

First Last Name

Address

Phone number | school email

EDUCATION

Large non-target state school

City, State

Bachelor of Arts in Finance

Expected May 2020

Minor in Computational Mathematics

- **Cumulative GPA:** 3.83/4.00
- **Honors:** Dean's List all semesters, 1st place (MM) Investment Bank Valuation Case Competition, 2nd place (Large hedge fund) Investing Competition, Winner of (Prop trading firm) Trading Competition
- Level II Financial Modeling Certificate from Adventis

PROFESSIONAL EXPERIENCE

Large Debt Fund

City, State

Summer Analyst

June 2019 – August 2019

- Conducted and presented credit analysis of leveraged buyouts, mergers, and recapitalizations designed to meet both the client and firms needs as well as balance internal risk and return requirements.
- Built and maintained financial models across management, expected, and stress scenarios incorporating historical performance, company guidance, and industry projections to assess credit metrics, covenant compliance, and cash flow generation for repayment analysis.
- Completed full due diligence of [Company] deal and ultimately pitched [invest/don't] in front of the investment committee and senior leaders including the Chief Executive Officer, Chief Credit Officer, and the Head of Asset Management.

Tiny Hedge Fund

City, State

Equity Research Intern

June 2018 – March 2019

- Developed investment reports consisting of financial models and qualitative analysis including quality of management, competitive advantages, KPIs, and debt analysis.
- Performed an Advanced Bankruptcy Analysis; included analyzing debt and loan covenants that were used in the final decisions of potential investments.
- Pitched a sell recommendation for "Funko" (FNKO) at \$28.15 based on product trends and market sentiment, resulting in a 60% decrease in share price.

School's Endowment Fund

City, State

Special Project

June 2018 – July 2018

- Analyzed and recommended a Venture Capital fund investment opportunity to the Director of Investments based on the firm's investment strategy, management team, market opportunities, and performance history.
- Calculated a Venture Capital fund's public markets equivalent; calculated correlation to the S&P 500 and created a Waterfall Analysis of cash flows to visually observe the J curve effect on its investments.
- Reviewed PPMs and Due Diligence Questionnaires and summarized key terms for an internal memorandum.

LEADERSHIP EXPERIENCE

Finance Club

City, State

Lead Analyst

January 2019 – May 2019

- Lead a team of 4 analysts to pitch a buy recommendation on BJ's Restaurants (BJRI) by conducting company and industry research and creating financial models for a ~\$30,000 real money small-cap value fund managed by the club.

SKILLS, ACTIVITIES & INTERESTS

Languages: Conversational proficiency in Arabic

Organizations: Finance Club #1, Finance Club #2, School's Investment Fund, School's VC Fund, Portfolios with Purpose (Student Ambassador)

Technical Skills: Proficient in Microsoft Excel and PowerPoint; knowledge of Access, Tableau, and Python

Interests: Detailing cars, Detroit Lions, football, and reading