

**CHARLES MARTINS**  
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## **EXPERIENCE**

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### **BIG FOUR**

*Transfer Pricing Senior Advisor*

**Major City, Europe**

*Nov 2012 - Present*

- Junior Advisor at same Big Four (other European office): November 2012-September 2014
- Performed economic valuations (mainly debt financing and hybrid instruments) to support that inter-company transactions are performed under market conditions. In-depth knowledge of credit analysis techniques and financial statement analysis.
- Experience on financing arrangements, capital structure tests, valuation of private companies, and derivatives.
- Performed credit and country risk analyses, diverse valuations by techniques including DCF and Black-Scholes, development of industry/market analyses, search of peer companies and financial modeling.
- Main projects:
  - Modeling of the optimum amount of debt (i.e. shareholder loans) to be implemented within LBO transactions. Advised on deals with an aggregate amount of approximately EUR XXX.
  - Implementation of a short-term financing policy to be implemented in 7 countries, with an aggregate amount of approximately EUR XXX.
  - Valuation of a private banking business (EUR XXX million value) within the context of a tax audit. Successfully valued and supported our range of values, with no penalties or tax adjustments imposed.
  - Analysis of the inter-company derivatives entered into by one of the largest multinational banks with its subsidiaries and branches (transactions amounting to EUR XXX). Sorted and organized large amounts of data using pivot tables and Excel complex formulae, performed cost-benefit analysis, and subsequent valuation (mainly interest rate swaps, currency options, and cross currency swaps).
- Frequent liaison with clients, partners and others (external lawyers, auditors, etc.).
- Client and project management activities: developed marketing materials, interviewed clients, and supervised junior staff. In charge of teaching Microsoft Excel and Bloomberg database to junior staff.

### **LEADING PRIVATE BANK**

*Wealth Management Summer Intern*

**Major City, Europe**

*Jun 2011 - Sep 2011*

- Summer Intern at a leading European Private Bank.
- Assisted a team of five Wealth Managers with EUR XXX assets under management.
- Performed funds, equity and industry analyses.

## **EDUCATION**

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### **CFA INSTITUTE**

*Chartered Financial Analyst Level III Candidate*

**Charlottesville, VA, USA**

*2013 – Present*

- Passed on first attempt Level I and Level II of the CFA Program.

### **TOP SCHOOL IN EUROPE**

*Masters degree*

**Major City, Europe**

*2012 – 2014*

- In-company programme for firm new joiners. Masters degree in tax with MBA module.

### **TOP UNIVERSITY IN EUROPE**

*Double degree in Laws and Economic Studies*

**Major City, Europe**

*2007 – 2012*

- Academic year (2010-2011) abroad (Europe).

## **ADDITIONAL**

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- Languages: Spanish (native), English (bilingual), Italian (intermediate – PLIDA B2), French (intermediate – B1).
- Participated in social volunteering projects (e.g. collected XXX kilos of food, regularly served meals in poor houses, etc.), avid reader of finance & investment books (mainly “Value Investment” books), and sporty person.
- Traveled around Europe completing eight half-marathons.