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| Name | Address |
| Email | Phone Number |
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**EDUCATION**

**Non-Target University Location**

*Candidate for Bachelor of Science, Corporate Finance and Accounting, Minor in Politics* *Class of 2021*

Cumulative GPA: 3.42, Major GPA: 3.80

Honors: Dean’s List Fall 2018, Spring 2019

ACT Score: 33

**RELEVANT COURSE WORK**

**Principles of Finance: Capital Budgeting Project**

* Analyzed company data of debt issues and common shares outstanding to calculate the weighted average cost of capital.
* Planned an investment decision concerning the purchase of a new technology by calculating the net present value, internal rate of return, and modified internal rate of return.

**WORK EXPERIENCE**

**Merrill Lynch**   **Location**

*Summer Intern May-August 2019*

* Analyzed worst performing client portfolios and created a PowerPoint presentation with portfolio rebalancing recommendations, leading to management using my presentation to pitch improved portfolio options for clients.
* Developed multiple Excel reports utilizing PivotTables to increase administrative efficiency and monitor portfolio returns.
* Utilized Salesforce to increase client engagement and ensure that client tasks were completed in a timely manner.

**Wells Fargo**  **Location**

*Summer Intern May-August 2018*

* Researched the markets and provided prevalent news updates and key takeaways to management.
* Worked side-by-side with financial advisors to review portfolios to help clients achieve their short and long-term goals.
* Reviewed unrealized capital gains and losses of clients' securities and investment holdings to make recommendations for increasing tax efficiency.

**Integrated Investments** **Location**

*Real Estate Development Intern June 2016-August 2018*

* Assisted in renovating tenant housing over the summers of 2016, 2017 and 2018. Built three outdoor staircases, painted over ten rooms, and cleared landscaping.
* Conferred with Property Manager on optimal utilization of renovation materials.

**LEADERSHIP**

**Hogar del Nino Location**

*Student Teacher March 2018*

* Volunteered as a student teacher at the Hogar Del Nino school for impoverished children in the Dominican Republic.
* Developed and directed curriculum for classes with ages ranging from 6 to 18 years old; average class size of around 25 children.

**ADDITIONAL INFORMATION**

*Computer:*  Proficient in Excel, Powerpoint, Bloomberg

*Certifications:*  Bloomberg Market Concepts Certified

*Interests:*  Offshore Fishing, Poker, Skiing, Baseball