

John Doe

Street • City, State • Phone Number • Email

EDUCATION

Baruch College Zicklin School of Business

New York, NY

Bachelor of Business Administration, May 2017

- Major: Finance and Investments, Minor: Political Science
- Cumulative GPA: 3.3/4.0

EXPERIENCE

Niche Event-Driven News/Intelligence Firm

New York, NY

Research Analyst

July 2017- Present

- Maintained a live universe of nearly 200 North American event-driven situations including M&A, divestitures, and corporate activism.
- Developed dozens of proprietary content initiatives and published commentary geared towards informing subscribers, including event-driven hedge funds, financial advisors and legal staff, of live M&A deal timelines, financial metrics, regulatory requirements, and related transaction updates.
- Provided research and financial analytics on public companies to a multi-sector team of journalists for publication on various products.

Israel Based Commercial Bank

New York, NY

Treasury Summer Analyst

June - Aug 2016

- Led the analyst team in the creation of a model that would track liquidity and measure the volatility of the bank's deposits and withdrawals. Upon completion, the model reported overall stability and a year-over-year increase in deposits of 8%.
- Calculated the utilization rates of the bank's nearly 200 committed and uncommitted facilities to measure loan profitability and distribution by business unit.
- Gained exposure to the bank's FX Sales & Trading Desk by observing daily client interactions, trade execution and market updates.

Boutique Hedge Fund

New York, NY

Financial Analyst Intern

Jan 2015 - June 2015

- Compiled and analyzed financial data to create a portfolio of 120 bonds in order to assist the fund manager in replicating his behavioral quantitative model, trade long and short equities, and trade the firm's underlying bonds.
- Utilized data vendors Bloomberg and Morningstar to collect metrics used in the maintenance of propriety valuation models for the fund's current equity assets, as well as to study macro-economic trends.
- Optimized business development operations by conducting research and due diligence on 30 potential clients to create investor focused presentations for separately managed account sales pitches.

LEADERSHIP & ACTIVITIES

Rotaract Club of Baruch College

New York, NY

Chair of Professional Development and Treasurer

2014 - 2016

- Managed the club's yearly budget and events funding. Organized and moderated career panels related to Accounting, Finance, and Entrepreneurship. Attended Rotary International meetings on behalf of the club.

Political Tech Startup

New York, NY

Chief Operating Officer

2013 - 2016

- Co-founded a tech startup focused on bridging the information gap between the US Congress and American voters through detailed legislative summaries, comparative voting records and news updates.
- Conducted employee interviews, met with potential vendors and collaborated on marketing strategies for eventual website launch.

SKILLS, LANGUAGES AND INTERESTS

- **Certifications:** 2018 CFA Level I Candidate
- **Technical Knowledge:** MS Office Suite, Bloomberg Terminal, SIX iD,
- **Languages:** Conversational in Russian (Speaking); Beginner in French (Speaking, Reading, Writing)
- **Interests:** Soccer, Amateur Political Analysis, Science Fiction Novels