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| THOMAS JAMES | | | 123 Washington St. Apt. #2  New York, NY 10017 |
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| **EDUCATION** | | |  |
| **Washington University – Olin School of Business**  *Bachelor of Science in Business Administration; Finance Major* | | | **St. Louis, MO**  *Class of 2013* |
| * Cumulative GPA: 3.5/4.0; Major GPA: 3.8/4.0 * Graduated magna cum laude as a Presidential Scholar, Dean’s List all semesters * Relevant Coursework:Financial Statement Analysis, Advanced Financial Management, M&A, Options, Futures & Derivatives, Introduction to Econometrics, International Finance, Investments | | | |
| **Dalian University of Foreign Languages**  *School of Chinese Studies* | | | **Dalian, Liaoning Province, China**  *Jan 2012 – May 2012* |
| * Elected to study Mandarin in an intensive language program in a study abroad program * Successfully completed a semester of business courses and was elected class president by my peers * Developed foreign language skills and the ability to speak fluent Mandarin | | | |
| **WORK EXPERIENCE** | | |  |
| **ABC Bank**  *Summer Analyst* | | | **New York, NY**  *May 2012 – Aug 2012* |
| * Member of deal team on a $3.2 billion acquisition of a publicly-traded company by a large private equity firm * Involved in initial due diligence, preparation of the CIM, creation of the PowerPoint deck, etc. * Responsible for performing comparable companies and precedent transaction analyses in Excel * Utilized PowerPoint to create pitch books for current transactions and potential clients | | | |
| **Wall Street Oasis**  *Finance Research Analyst Intern* | | | **Saratoga, CA**  *May 2011 – Aug 2011* |
| * Wrote 50,000+ words across 20 articles on detailed financial, valuation, Excel, accounting, and economic topics including cash conversion cycle, dividend discount model, cash flow from financing activities, DCF modeling, and more * Researched appropriate subtitles and developed examples to help with Search Engine Optimization resulting in a 30% month-over-month growth in traffic to the new resource section of the site * Over 200 hours of self-study across financial modeling and valuation courses including Excel modeling, 3-statement modeling, PPT for finance, DCF modeling, precedent and trading comps, LBO modeling, and M&A modeling | | | |
| **LEADERSHIP** | | | |
| **Washington University NCAA Soccer Team**  *Captain* | | **St. Louis, MO**  *Sep 2009 – Current* | |
| * Attended league meetings and organized all games and practices in lieu of coaching staff * Successfully recruited over 10 new players and developed an alumni support network via campaigns * Reinvigorated the program, raising thousands of dollars in financial support from alumni | | | |
| **Washington University Student Investment Fund**  *Founder and Co-President* | | **St. Louis, MO**  *Oct 2010 – Current* | |
| * Co-founded a student-run fund to invest a small portion of the University’s endowment * Managed a $105k diversified, mid-cap equities fund - Outperformed benchmark by 4% since 2010 inception * Presented research reports to University Board of Directors with company information and investment thesis | | | |
| **ADDITIONAL INFORMATION** | | | |
| *Skills:*  *Modeling:*  *Computer:*  *Certifications:*  *Interests:* | Fluent in Mandarin, Basic Skills in French  Completed Wall Street Oasis self-study course covering valuation, M&A and LBO modeling  Proficient in Excel, PowerPoint, CapitalIQ, Bloomberg  Completed Bloomberg Certification Program  Soccer, Running, Poker, Snowboarding, Skydiving | | |

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